

STRO LIVE VI

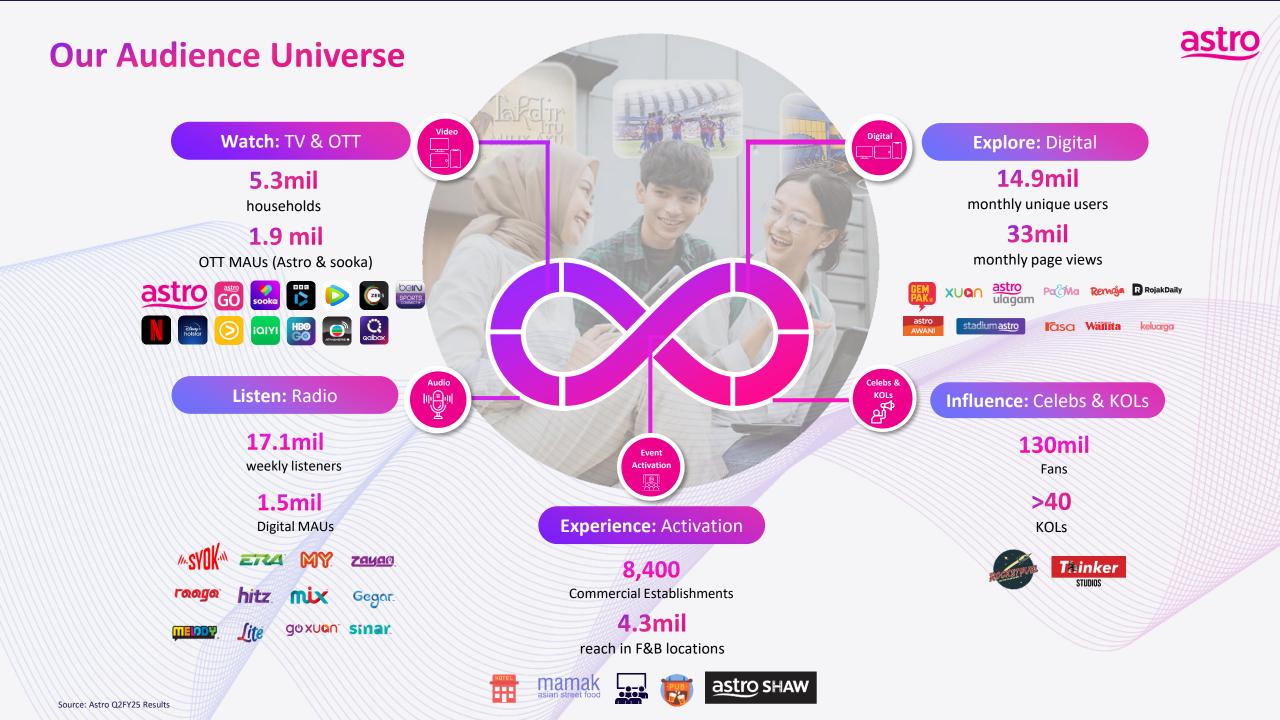
Your Audience-Centric Advertising Solutions Hub

Astro Group Update – October 2024



Content & Consumer Based Ecosystem

Go Beyond[™]



Largest addressable audience base across multiple platforms

Focuses on business outcome and ability to prove ROI under ONE ECOSYSTEM



Effective targeting beyond demographics

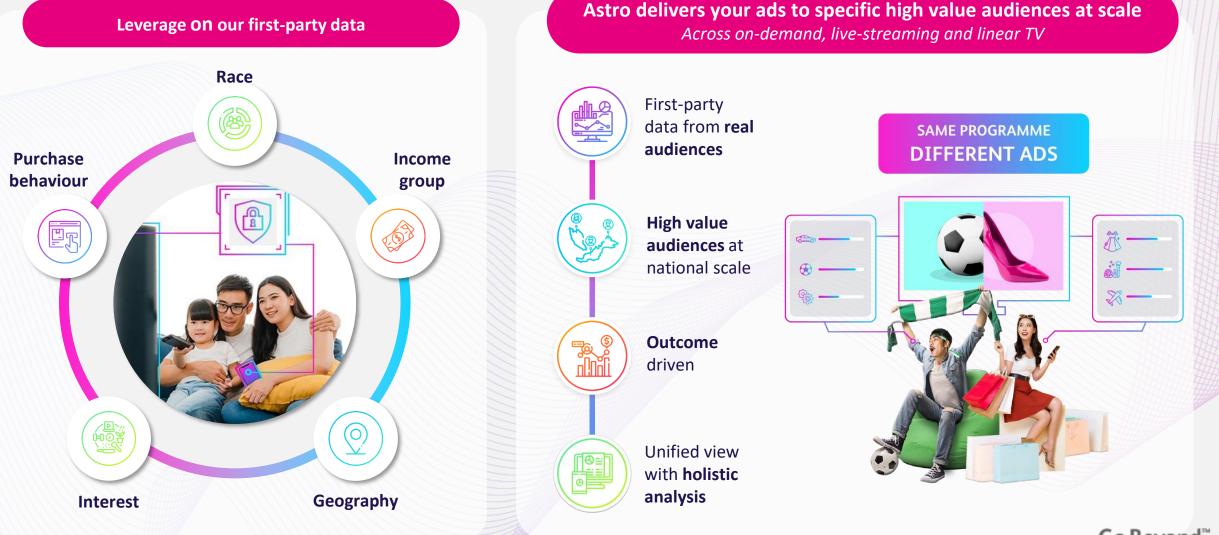
Reaches audiences based on purchase intent, behaviour, locality and interest

Customised creative messaging across diverse audience segments

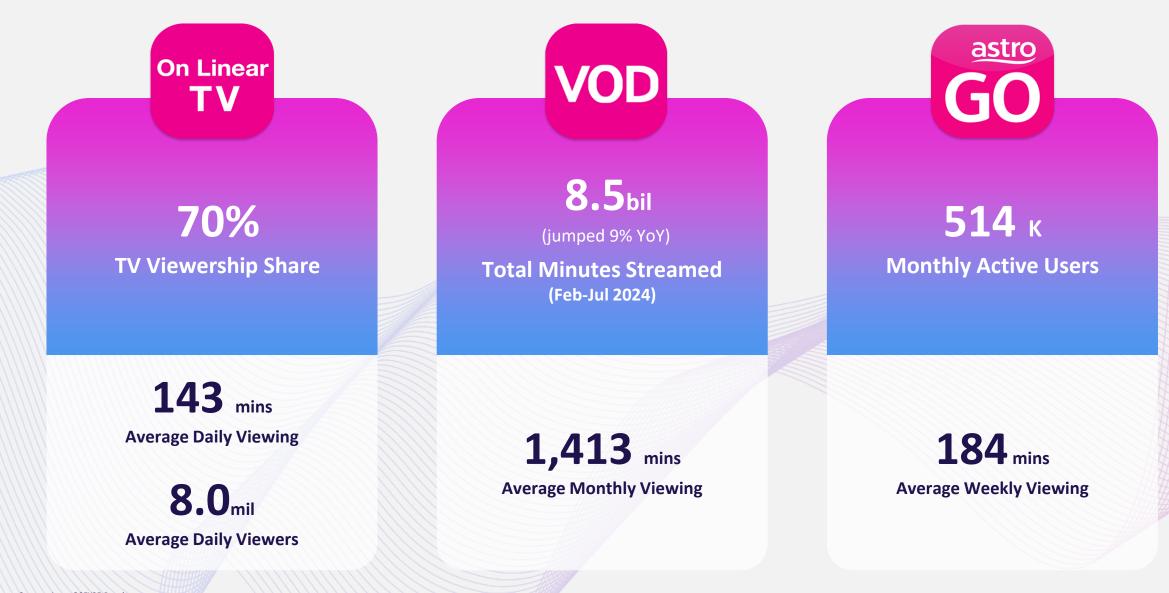
Better ad recall and engagement



MUTISCREEN Impact merging DIGITAL Targeting Capability with big screen TV's Persuasive Power



Addressable Advertising across Linear TV, VOD and Astro GO



Source: Astro Q2FY25 Results

Go Beyond[™]

Addressable Advertising via SYOK Digital Audio Ecosystem

Audio Streaming with **Radio Web & SYOK**

Ave Monthly Audio Streams > 12.8 Million

Ave Time Spend Listening/ Stream

> 39 Minutes

Source: Revma (Avg. May - Jul 2024), data based on listening duration > 1 min



Malaysia's most influential Audio Entertainment & Infotainment App

360° Content Ecosystem



High-quality streams of 91 radio brands.

A growing inventory of new, original and truly Malaysian podcasts.

Original Videos An array of original videos that covers interesting topics and appeals to multi-racial Malaysians.

Video Live Stream Real time-content live and interact with us via Live chat.

Play

Hosts all contests and giveaways on SYOK and across all the radio stations.

Creative ad formats to address different business needs



Audio ads Deliver audio ads across different positions and lengths.



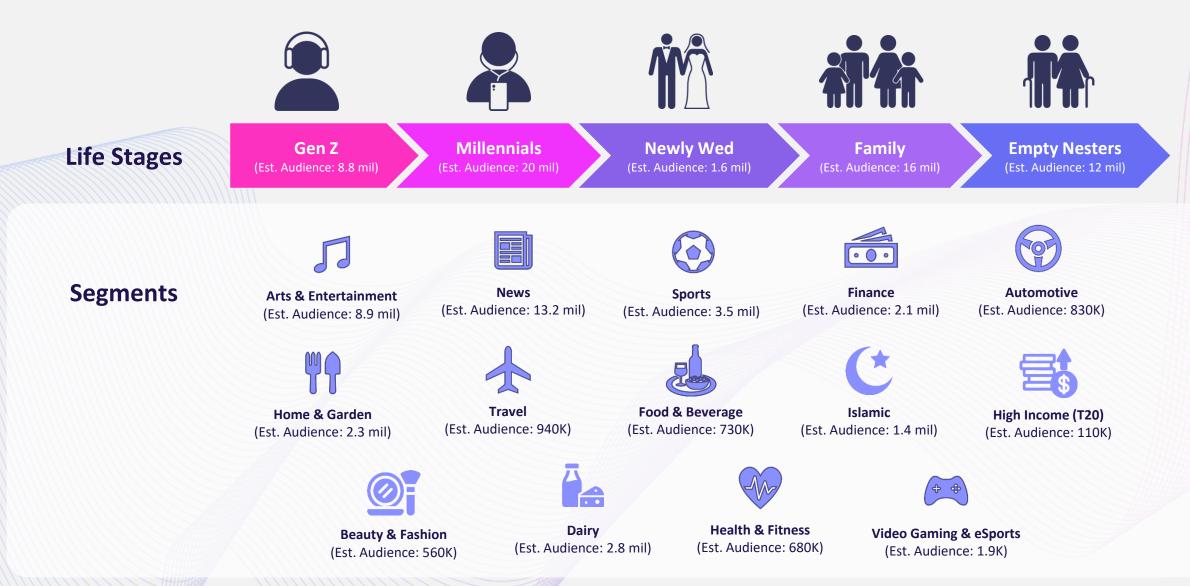
Audio ads & display companion Add a companion ad and show it whilst the audio ad is playing.



Shake Me[™] Users shake their mobile of smartwatch with a CTA directly into your audio spot.



Addressable reach through Astro Digital by life stages and segments

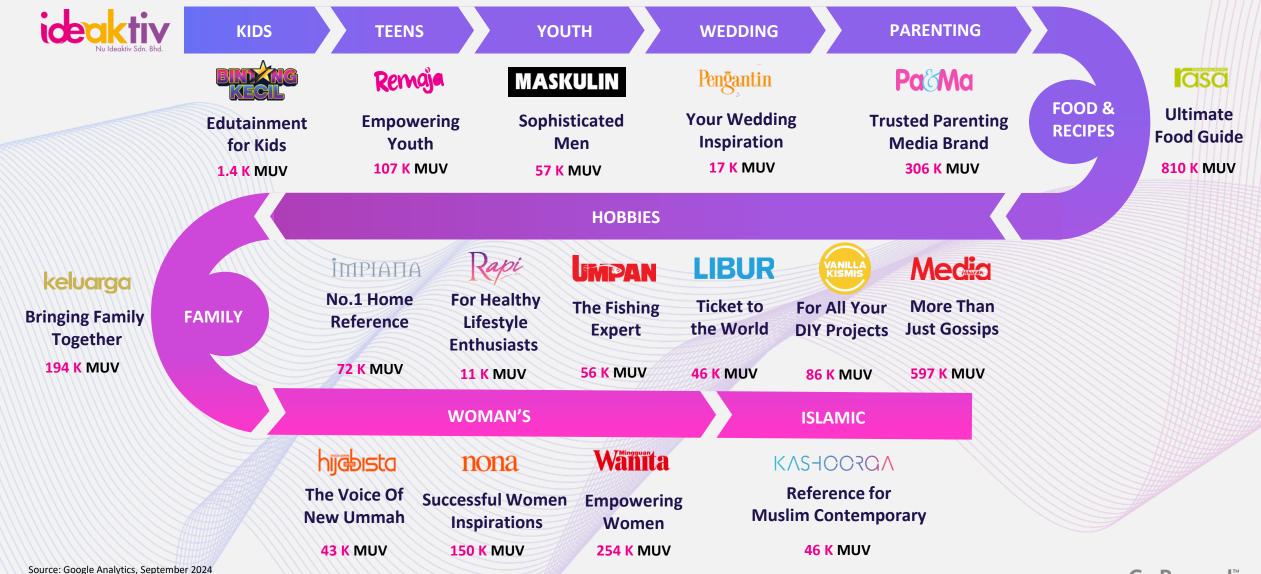


Go Beyond[™]

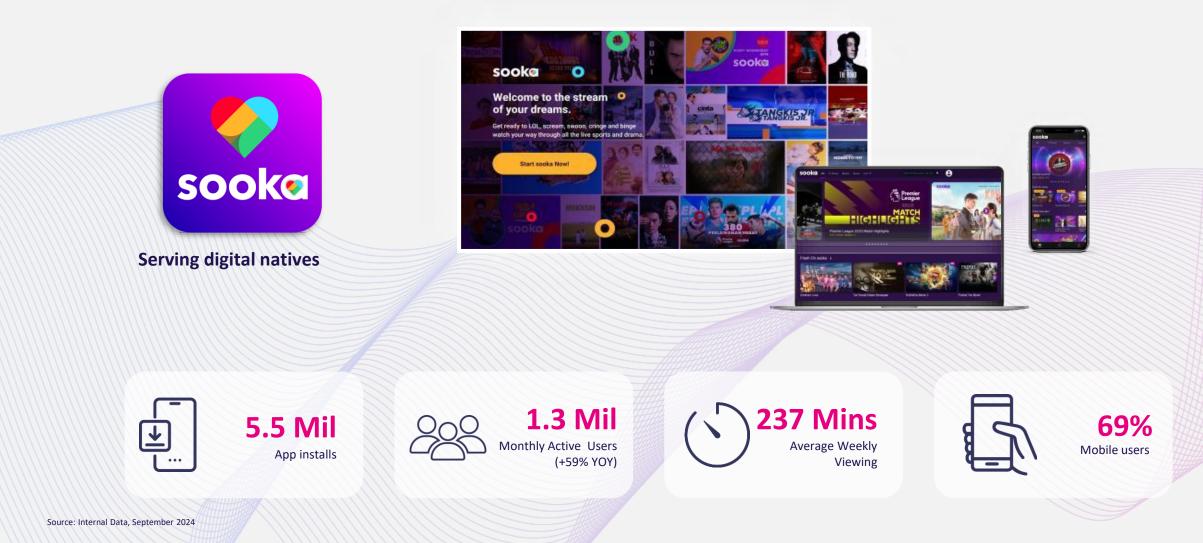
Engaging the online community with 40+ Digital Brands leading across different demographics and interests



Championing Malay lifestyle content hub with 17 interest-centric brands

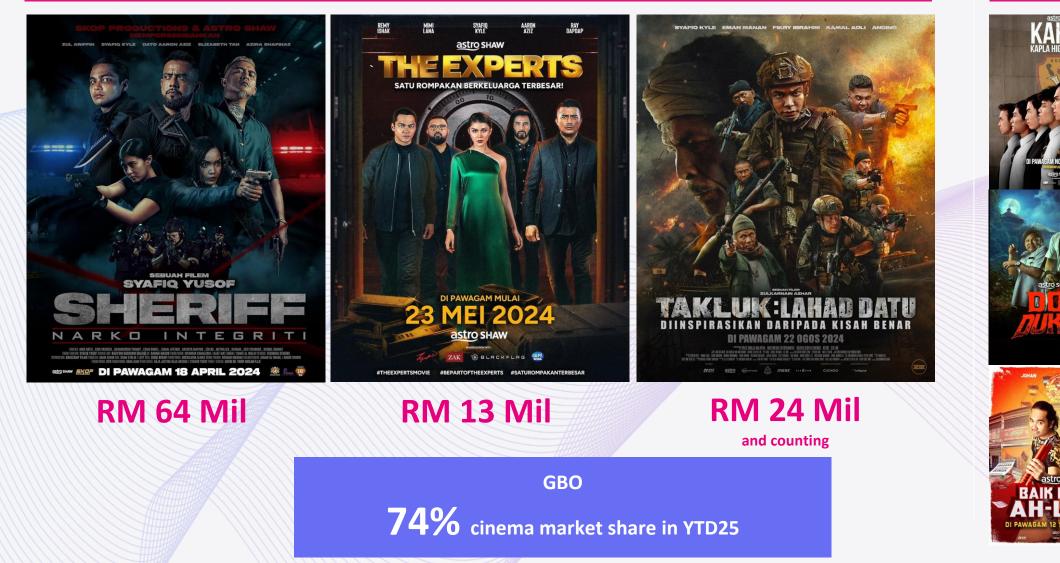


Streaming straight into the hearts of Malaynnials and Sports Fans on sooka



Malaysia's Largest Home Cinema for local movie premieres

All 3 of 2024's Top 3 local films are by Astro Shaw



Strong FY25 film pipeline

No.1 Destination for the Best Live Sports with the Biggest Pool of Sports Fanatics



Access instant highlights, match

upcoming matches, and more

statistics, player statistics, fixtures of

Source: Kantar Media DTAM | Total Individuals 4+ Universe: 15.252 mil Period: 10 May – 29 Oct 2024 (Liga Malaysia)



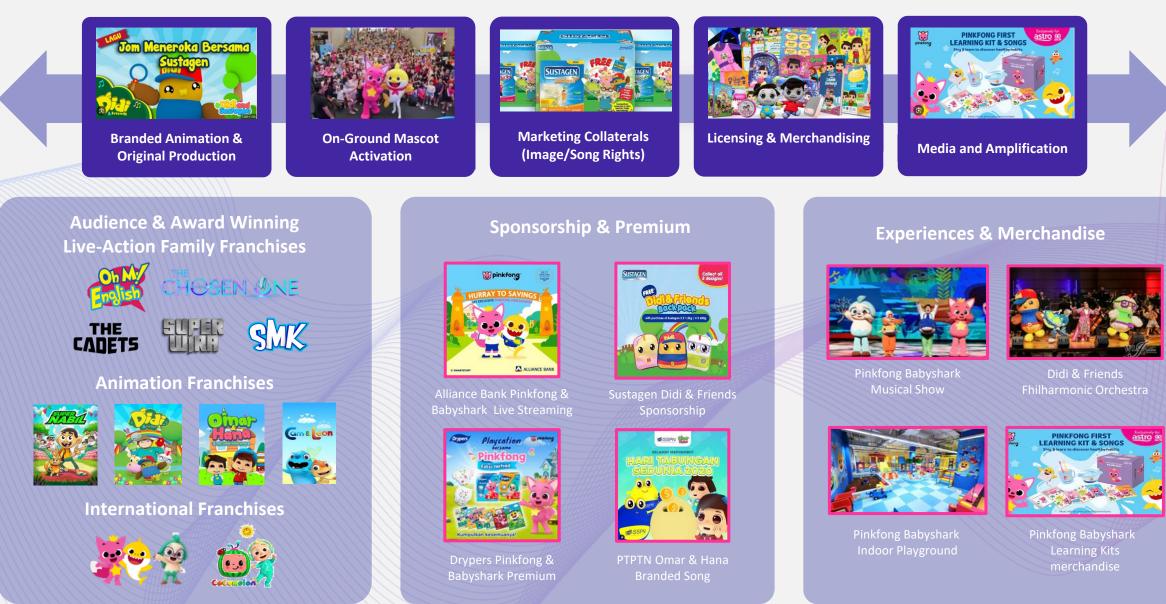
MALAYSIA'S MOST TRUSTED NEWS BRAND IN 2024

Source: Reuters Digital News Report 2024

Malaysia's Leading 184.2 Mil 3.5 Mil 2.5 Mil 52.9 Mil APP **News Content** Average Monthly Monthly Users Average Monthly Average Monthly 2 short-form video views Website & App TV reach video views **Ecosystem** TikTok FB/IG/YT/X **Top News Content** AWANI BULETIN NIAGA AGENDA —AWANI— **AWANI** AWANI 7:45 **Average Monthly TV Reach AWANI 7:45 Buletin AWANI** Niaga AWANI **AWANI** Pagi Agenda AWANI **Prime Time** Hourly **Business & Financial** Morning **Current Affairs** Genre News Bulletin News News Program **News Program** Program 2.7 Mil 1.8 Mil 522 K 700 K **TV Viewers** 1.1 Mil

Source: Kantar Media DTAM I Total Individual 4+ Universe:15,262 mil, Google Analytics, Mobile App, FB, Instagram, X (Previously known as Twitter), YouTube and TikTok. Period: Jan – Sep 2024

Astro Home of Kids with full-fledged content marketing solutions



Go Beyond[®]

ADVOCATING MARKETING EXCELLENCE

The OR1ginal taste of Malaysia Wonda-fully uniting Malaysians

Strengthening Market Share

Wonda Coffee, known for pioneering canned 'Kopi Tarik', sought to solidify its market leadership in the ready-todrink segment.

Cultural Celebration Convergence

Uniting 11 radio stations in 4 languages to celebrate Malaysia's National Day. Featured multilingual announcers, song requests, and cultural trivia contests, creating a 'kopitiam' atmosphere on-air across the nation.

The Results



+1.2 X Purchase Intent

22% Consideration Shift among CHI & TAM listeners

64% Viewed it as the "Most original Malaysian radio experience, uniting stations as Original Malaysia Taste" MALAYSIA BOOK RECORDS

Malaysia Book of Records For the most radio stations broadcasting the same feed

40% FM listeners 78% SYOK digital listeners High Engagement OR1FM listenership exceeded average radio genre by 19%-21%



The MARKies Awards 2024 - GOLD Most Creative - Audio

Dragons of Malaysia 2024 - GOLD Best Innovative Idea or Concept



Marketing Excellence Awards 2024 - GOLD



Marketing Excellence Awards 2024 - GOLD Excellence in Marketing Innovation



Dragons of Asia 2024 - BRONZE Best Innovative Idea or Concept



ETRA MY hitz mix Life sinar range Gegar. MERRY Zayan goxuan MSY ()

KFC's 'Daebak K' redubs Malaysian oppas into Korean Viral Sensations

Introducing a new product – Korean fried chicken

Creating a buzz that resonated with Malaysians while integrating KFC into the Korean pop culture wave.

"Koreanising" local drama - Projek High Council, a record-breaking series

The birth of the Daebak K movement – dubbing meme video trend, turning actors from local drama into Koreanspeaking "oppa", humorously centered on KFC's K-Cheese Crunch cravings, bridging two passionate fandoms – K-fans and local drama enthusiasts.

The Results



MDA d Awards 2024 – SILVER Best Use of Video



MDA d Awards 2024 – SILVER Best Use of Content/Advertorial/native Advertising



MSA Awards 2024 – FINALIST

MSA Awards 2024 – SILVER

Best Use of Media Collaboration

Best Use of TV/Video



KFC's 'Daebak K' Redubs

'Malaysian Oppas' Into Korean Viral Sensations



Video | <u>Click to play</u>

Tourism Australia partners with Astro's **Projek Bapak Bapak** to boost travel to Australia

Reigniting Australia as the Top Travel Choice

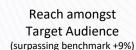
Turning the tide in a competitive tourism market, Tourism Australia aimed to capture the attention of Malaysian travellers, emphasising its unique and familyfriendly attractions.

4 Celebrity Dads, 1 Hilarious Aussie Adventure

'Boomer' celebrity dads tackled on fun challenges while highlighting the unique Australian experiences. Leveraged fathers' influence in family vacation decisions, integrating TV, digital and social media strategies to engage and drive traffic to Tourism Australia platforms.

The Results





2.8 mil

TV Viewers

59%



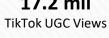
+52.5% Average TV Ratings



Ŵ



10.2 mil





Video | Click to play

Dragons of Malaysia 2024 - GOLD Best Entertainment Campaign



Dragons of Asia 2024 - BRONZE Best Entertainment Campaign

astro AUSTRALIA TOURISM AUSTRALIA **PARTNERS WITH ASTRO'S** PROJEK BAPAK BAPAK TO **BOOST TRAVEL TO AUSTRALIA**

Go Bevond

CelcomDigi merger launch unites rival stations for a historical recordbreaking simulcast

Video | Click to play

Establishing a Unified Identity

In a saturated telco market, CelcomDigi aimed to communicate its new unified identity post merger while addressing customer concerns about network integration and service quality.

A Historical Record-Breaking Simulcast

To create an impactful demonstration of the merger's advantages, we orchestrated a radio simulcast by uniting two rival Malay radio stations – ERA and SURIA. This powerful collaboration symbolised the combined strength of two giants, effectively highlighting the merger's values to consumers.

The Results



First Cross-Network Radio Collaboration to Simultaneously Broadcast the Same Program

+60% 'CelcomDigi' Search Volumes



Awareness

6.9 mil Listeners on ERA 2.58 mil Listeners on SURIA

+9%

('Best Network ('Fast Network/ Coverage') Internet Speed')

Brand Imagery Scores

+11%

Dragons of Malaysia 2024 – SILVER Best Innovative Idea or Concept



MSA Awards 2024 – SILVER Best Use of Radio/Audio

CelcomDigi Merger Launch Unites Rival Stations for a Historical Record-Breaking SKUIB Simulcast RAVIN astro celcomdigi

Go Beyond[®]

Kentucky Town: where Gen-Z have a finger lickin' good time!

Revitalising Gen Z's Connection with KFC

KFC's brand health among Gen Z was lagging, requiring a fresh approach to connect meaningfully with this unique generation.

3F Strategy: Friendship, Fashion, Food

We introduced Kentucky Town (K-Town), a Gen Z focused experience platform that blended social connection, style and exclusive menu items, amplified through Astro's top radio stations - ERA, Hitz and MY.

The Results



Brand Metrics





3.1x Incremental in sales from exclusive menu



49.4% (+16.9pp) Buzz MSA Awards 2024 – SILVER Best Use of Radio/Audio



MSA Awards 2024 – BRONZE Best Use of Activation and Experiential



Video | <u>Click to play</u>

U Mobile's Bombastika Raya: A festive game-changer

Revival of What Was Missed

The brand index scores for Malay audience were 10% lower than the overall, highlighting a significant disconnect with this key demographic.

Leveraged Community's Love for Musical Entertainment Content

Pivoted from traditional brand films to a live busking concert featuring top Malaysian celebrities. The event was broadcasted across TV, radio and digital platforms to maximise reach and engagement, ensuring widespread visibility and interaction.

The Results

24 Mil

Video Views +

Significant Social Media

Interaction



+73% Overall Brand Index

5.8X Brand Ad Recall





+113% Growth in Malay Demographic Brand Perception

Top 10 Variety Show in Linear TV (2023 Raya Period)

Dragons of Malaysia 2024 – SILVER Best Brand Building and/or Awareness Campaign



The MARKies Awards 2024 - BRONZE Most Effective Use – Specific Audience

BOMBASTIKA RAYA O

HEARTBEAT OF THE SEASON: U MOBILE CONNECTS WITH THE MALAY COMMUNITY THROUGH A LARGER-THAN-LIFE FESTIVE CONCERT

Sunsilk Strong & Long campaign inspires Gen Z to STOP, KEEP, GROW.

Reclaiming Market Leadership

Facing a market share decline amid growing competition from Korean brands and shifting preferences among Gen Z Malay women, Sunsilk needed a strategic push.

Bold Revival with K-Pop Vibes to Reinvent Long Hair Care

Taps into Gen Z's deep affinity for music and pop culture by integrating K-pop elements and catchy tunes like "slay", "don't cut" into its messaging, with the core idea to empower long hair thru a dynamic musical experience, leveraging a TikTok Music Dance Challenge and AR filters to boost participatory engagement and resonate with Gen Z.

The Results

+	
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- within t	

+18.9% 14% Market Share Value Growth (2X of the total hair care category average)

11.4 Mil Music Video Views 14% 12% Value Growth (of the total hair care (category average) Gen-Z Malays

1.4 Mil Impressions TikTok Dance Challenge





Dragons of Malaysia 2024 - BLACK Best Marketing Discipline Campaign



Maxis' heartwarming CNY Brand Film creates meaningful connections with families

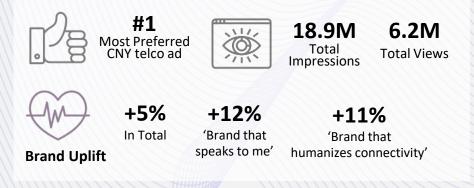
We Are Not Cold and Arrogant

Maxis needed to overcome its cold brand perception and demonstrates its commitment to genuine human connections during CNY.

Balancing Modern Digital Interaction with Traditional Values

Raw, unscripted interviews featuring real stories of four prominent personalities making heartfelt calls to loved one, broadcasted as a 3-min brand film. Amplified across touchpoints: TV, Radio and Digital, radio contest activation, inspiring Malaysians to 'Create Meaningful Connections'.

The Results





Video | Click to play

Go Beyond[™]

ArtiqAir heats up sales after cooling The Masked Singer stage!

A David and Goliath Story

ArtiqAir, a new homegrown brand in the air-conditioning industry, needed a fast track to gain market presence and brand trust to build partnership in a competitive market against the big players with big budget.

A Strategic Partnership with Entertainment

Despite not the top sponsored entertainment show, The Masked Singer garnered a strong viewership base and social media following. ArtiqAir capitalised on this ideal IP as the sole sponsor, strategically positioned itself with 100% SOV on TV, extended a significant impact on digital platforms – without breaking the bank.

The Results



+50% Sales in O1 2024 (vs. previous quarter)



Haier's Official **Rent-To-Own Partner Brand Presence across**

47 TF Value-Mart outlets

+246% +139% +7,661% Social Media Followers Growth (Q4 '23 vs Q1 '24)



+2,037.6% **Page Views** 'Get in Touch with Us'



Video | Click to play

Dove uncovers the 'Real Story' behind hijabis struggle with hairfall

Authentic Connection Needed



Dragons of Malaysia 2024 - BRONZE Best Marketing Discipline Campaign

Dove

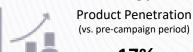
Dove astro

Dove aimed to penetrate the Malay hijabi market by addressing their real hair care struggles, amidst a competitive landscape and capitalise on a declining rival's market share.

'Sis Dove' Debunking Myths **Through 'Cerita Sebenar'**

A persona embodied by KOL Nani Roc, a hijabi herself, to authentically present real-life hijabi hair care struggles via branded capsules, social media conversations online and on-ground beauty workshop, fostering genuine conversations and community engagement.

The Results



17% **Market Share Peak** (surpassing closest competitor)

+2.3%

(vs. pre-campaign period)



+1% Malay penetration (vs. pre-campaign period)

+0.8% Growth in Dove Micellar hair care range (2022 - 2023)



4.5 Mil 889k **Digital Views** Reach

DOVE UNCOVERS THE 'REAL STORY' BEHIND HIJABIS STRUGGLE WITH HAIRFALL

Video | Click to play

Ella Furniture: Setting a new sales record in just 48 hours of the show airing

П

A Silver Lining

While many small businesses struggled when the pandemic hit, Puan Ella seized the spotlight and soared to new heights.

A powerful fusion of media, content marketing, star power and craftsmanship

With the No.1 home reference, Impiana: Makeover Ruang Selebriti, Ella Furniture infused its brand story through authentically engaging content, powered by popular celebrities on the top-rated Malay TV channel, Astro Ria. From weekly product integration to testimonial capsule on digital.

The Results



Record-Breaking Alif Satar's Sofa steals the show, orders and bookings skyrocket in just 48hours after TV show debut.



Over 2.5 Mil TV viewers





Teaming up with Astro and Nu Ideaktiv was a game-changer. They took care of everything from ideation until on-air, giving us peace of mind.

'Impiana: Makeover Ruang Selebriti' is a real content marketing masterpiece. It **boosted awareness, created buzz** and **drove our sales to new heights.**

> **Puan Ella** The Founder of Ella Furniture

17 -

(video link)



CLEAR Men seizes half time: gamifying World Cup breaks for fans

Navigating creative roadblocks

Non-sponsor status during the FIFA World Cup Qatar 2022[™] ; weakened market dominance...

Owning the halftime space with live gaming experience

Capitalised on fans' FOMO by staying connected throughout the World Cup journey thru second screens with rich media ads, social updates, and gameplay, messaging centered around "Long Lasting Freshness to Conquer the Matches".

The Results No.1 +4.5% +9.6% Men's Shampoo Penetration Volume Usage in Malavsia Q4 2022 vs Q3 2021) (vs past 3 months) (5.9% Market Share) 90,000 8 Mil 36,000 >356K Game sessions **Total Reach** Players views

2023 DRAGONS OF MALAYSIA – GOLD Best Digital Campaign

MARKETING EXCELLENCE AWARDS 2023 - GOLD Excellence in Gaming



MSA Awards 2023 - BRONZE Best use of mobile, interactive and immersive experience

MSA Awards 2023 - FINALIST Best Use of Sports, Gaming and eSports

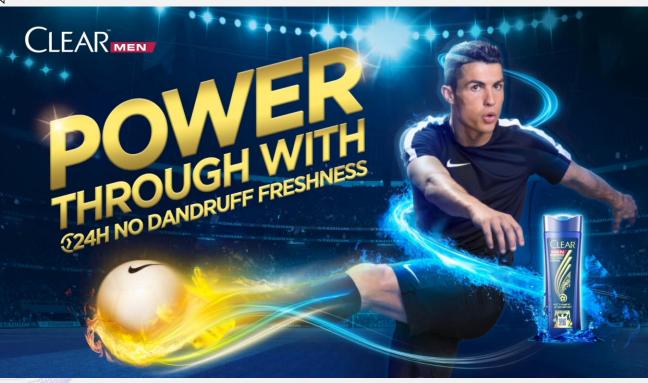




The MARKies Awards 2023 - SILVER Most Creative - Experiential



2023 MDA d Awards - FINALIST Best Use of Media



(video link)

PTPTN evolution: from loan provider to edu-solution expert

PTPTN repositioned its 'debt collector' public perception

with Kak Ngah Patin, refocusing brand communication as a personal financial planner & education solution specialist.



Foster genuine public connection & digestible communication with humanised older sister persona, redefining its value proposition & utilising strategic key periods.



The MARKies Awards 2023 - GOLD Most Effective Use - Government Sector / Non-Profit Marketing



2023 DRAGONS OF MALAYSIA - FINALIST **Best Integrated Marketing Campaign**



Go Beyond

The Results









New Account

Openings

6.7 Mil

Viewers





4.7 Mil

Radio

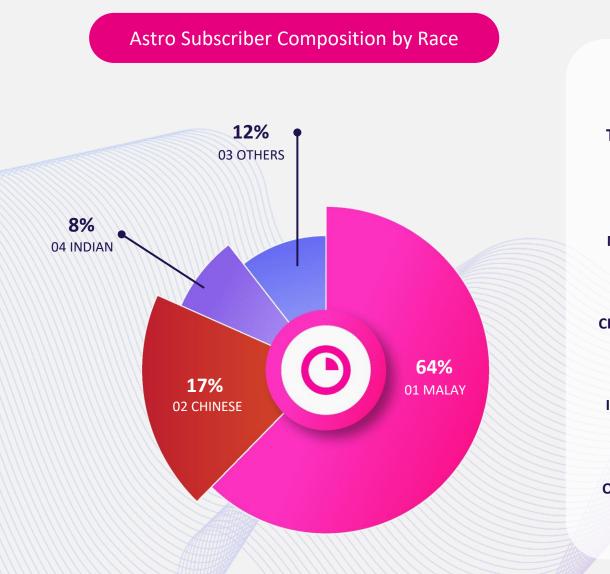
Listeners

> 1.1 Mil Engagements

(video link)

APPENDICES

TV: Serving **5.3** Mil TV Households with **65%** Penetration



Astro Household Penetration by Race 5.3 Mil 8.0 Mil (incl. TOTAL 65% non-citizens) 3.4 Mil MALAY 81% 19% 4.1 Mil 889K 49% CHINESE 51% 1.8 Mil 413K 82% INDIAN 18% 504K 630K 72% 871K OTHERS

Source: Astro July '24 Results Household penetration comprises residential Pay-TV customers and NJOI customers

Go Beyond[™]

Digital: Serving digital natives across all age groups



Radio: Serving 17.1 Mil Weekly Listeners on FM + Digital

70% Penetration in Peninsular Malaysia





Astro Radio fanbase Penetration by Language (Pen. Malaysia) 14.1 Mil Weekly 20.2 Mil TOTAL 70% 30% 8.2 Mil MALAY 13.1 Mil 62% 38% 3.0 Mil 4.4 Mil CHINESE 70% 30% 3.0 Mil **ENGLISH** 3.4 Mil 87% 13% 1.4 Mil 1.6 Mil TAMIL 15% 85% Source: (1) Revma (Avg. May-Jul 2024) (2) Pen Msia: GfK Radio Audience Measurement (RAM), Adults 10+, Wave 1 2024

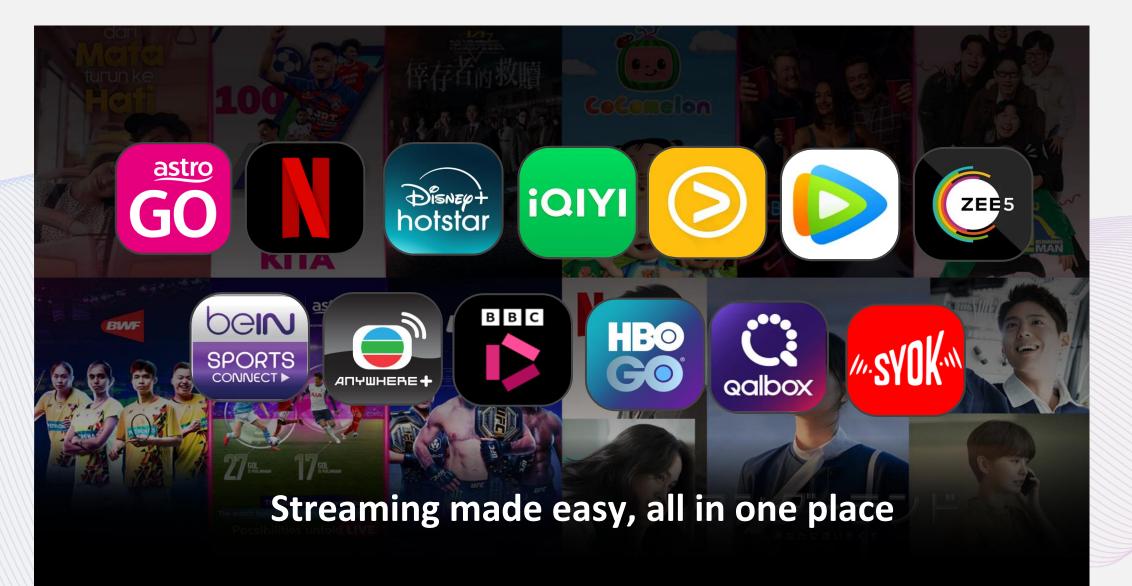
Go Beyond[®]

No.1 Audio Companion for Malaysians across all languages



(2) Total podcast listens averaged over 12 months (June 2023 – July 2024) based on Megaphone/Whooshkaa Analytics

OTT: Aggregating the **Best Streaming** services all in one place



The Largest Sports Network in Malaysia

	EXAMPLE Sepak Takraw League 2023	PERODUA MALAYSIA DEVERTIENTE BWF Malaysia Masters 2023	PETRONAS MALAYSIA OPEN 2023 BWF Malaysia Open 2024	All England Open Badminton Championship 2024	VICTOR China Open 2024	Premier League Season 2023/2024	Netball Super League 2023
TV Viewers	Liga Premier: 3.9 Mil Champions Cup: 2.6 Mil (Live Viewers)	2.5 Mil (Live Viewers)	3.8 Mil (Live Viewers)	4.2 Mil (Live Viewers)	3.0 Mil (Live Viewers)	8.5 Mil (Live Viewers)	2.3 Mil (Live Viewers)
Core Audience	89% of Malay 4+	60% of Malay 4+	69% of Malay 4+	67% of Malay 4+	62% of Malay 4+	62% of Malay 4+	88% of Malay 4+
Digital Views	5.6 Mil (YouTube) 15.3 Mil (Tik Tok) 3.5 Mil (FB), 6.8 Mil (IG)	1.4 Mil (Tik Tok)	280K	1.3 Mil	63К	15K – 3.8 Mil Per Premier League Highlights	1.0 Mil
Social Media Followers	f 2.6 Mil	 2.6 Mil 820K 1.29 Mil 894K 	f 2.6 Mil i 820K i 1.29 Mil i 894K	 f 6 820K 1.29 Mil 894K 	f 2.6 Mil О 820К Г 1.29 Mil Ј 894К	f 673К O 218К ► 1.52 Mil J 16.3K	 f

Source: Kantar Media DTAM | Total Individuals 4+ Universe: 15.262 mil

Our Malay IPs Serving 3.4 Mil Households with 81% Penetration

	Gegar Vaganza S10	MEGA/DRAMA MegaDrama	The Hardest Singing Show	TikTok Live Astro Gimme The Mic Malaysia	BIG STOCE Big Stage 21/22	Maharaja Lawak Mega	The Masked Singer Malaysia S4	Sepahtu Reunion Live 2023	astro originals Projek High Council
Genre	Musical Reality Show	Drama Series Belt @ 10pm	Singing Reality Show	Talent Singing Reality Show	Musical Reality Show	Comedy Reality Show	Mystery Singing Competition	Stage Comedy	Drama
TV Viewers	8.2 Mil	*Average: 5.1 Mil	6.0 Mil	5.3 Mil	6 Mil	5.7 Mil	5.2 Mil	3.8 Mil	3.24 Mil
Core Audience Reach %	74% of Malay 21-34	84% of Malay 21-34	66% of Malay 21-34	60% of Malay 21-34	54% of Malay Female 15-29	50% of Malay Male 15 - 29	51% of Malay 21-34	53% of Malay 21-34	33% of Malay Female 15-29
Digital Views	263 Mil	240.3 Mil	289 Mil views (TikTok #thehardestsinging show)	637 Mil views (TikTok #GimmeTheMicMY)	35.4 Mil	24 Mil	57 Mil	17.9 Mil	1.7 Bil (incl TikTok & UGC)

Source: Kantar Media DTAM Total Indiv Universe: 15.2 mil; Malay 21-34 1.0 mil; Malay Fe 15-29 1.3 mil; Period: 2021-2024; Google Analytics; YouTube Insight; Meta Insight; Sprout Social *Average among 4 titles Jan-Sep 2024

Our Chinese IPs - Mandarin Serving 889K Households with 49K Penetration

	2000 Prime Talk	Evening Edition		The Sandbox Season 2	astro originals
Genre	News / Current Affairs	News / Current Affairs	Reality Singing Competition	Reality Business Competition	Modern Drama Family, Business, War of Power
TV Viewers	1.1 Mil	982 K	1.3 Mil	1 Mil	988 K
Core Audience Reach %	59% Chi PMEBs HHI 8K+	60% Chi PMEBs HHI 8K+	54% Chi 15+ HHI 10K+	40% Chi PMEBs	68% Chi 15+ HHI 5K+
Digital Views	600.5 K (FB)	3.1 Mil (FB)	5.2 Mil	8.3 Mil	n / a
On-Ground Footfall			Over 4,000 filled the Arena of Stars		

Source: Kantar Media DTAM | Chinese 4+ Universe: 2.4 mil

Our Chinese IPs - Cantonese Serving 889K Households with 49% Penetration



Source: Kantar Media DTAM | Chinese 4+ Universe: 2.4 mil *Average monthly reach among all drama titles @ 8:30pm & 9:30pm from Jan until Sep 2024

Our Indian IPs Serving 413K Households with 82% Penetration

	لمعتقد المعتقد المعتقد Seithigal Tamil News	Drama Series	Drama Series	Big Stage Tamil S2	
Genre	News	Drama Series Belt @ 9:00pm	Drama Series Belt @ 9:00pm	Musical Reality Show	Talk Show
TV Viewers	679К	401K	298К	751K	297К
Core Audience Reach %	83% of Indian 4+	75% of Indian 4+	64% of Indian 4+	49% of Indian 4+	59% of Indian 4+
Digital Views	-			NA	
					Revamped and moved to Astro Vinmeen HD from 14

Source: Kantar Media DTAM | Indian 4+ Universe: 1.5 mil

Astro Vinmeen HD from 14 April 2024. Go Beyond[™]

Kids' Content with Growing Export Potential

	Didi & Friends	Tayo The Little Bus	Omar & Hana	Pinkfong	Cam & Leon	Doraemon	Upin & Ipin
TV Viewers (until June 2024)	5.5 Mil	4.5 Mil	8.9 Mil	3.6 Mil	2 Mil	6.1 Mil	5.9 Mil
Core Audience		Mass Malay, yo	Pre-Schooler ung parents with kids	s below 6 years old		Mass Malay, you	Schooler ung parents with 12 years old
Digital Views	6.5 Bil	7.9 Bil	3.7 Bil	41 Bil	364 M	2.1 Bil	4.1 Bil
Social Media Followers	 f 541 K i 414 K i 7.1M 	 784 K 20.6 K 11M 	 332 K 143 K 9M 	f 719 К О 157 К Г 76.6 М	 f 17 K 2.3 K 583 K 	 120K (MY) 2119 K (MY) 4.81M 	 f 16 M i 4.4 M i 13.5M
On-Ground	10,000 crowd (Konsert Hora Horey Live!) 30,000 crowd (Mini Carnival)	-	30,000 crowd (Fiesta Omar & Hana 2.0)	55,000 crowd (Pinkfong T-Rex Event)	20,000 crowd (Cam & Leon Fun At The Park)	-	-