# astro addressable advertising

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## The Rise of Addressable Advertising

TOPICS OPINION ABOUT US EVENTS PODCAST MEMBERSHIP SEARCH

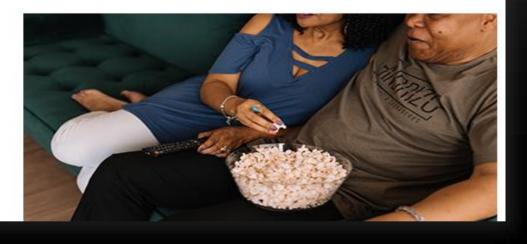
#### 2021 Will Be A 'Build Year' For Addressable TV

by Tony Rifilato // Thursday, February 18th, 2021 - 12:04 am

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Much has been made about the shift to streaming over the past year, particularly with the launch of Disney Plus, WarnerMedia's HBO Max, NBCU's Peacock and a slew of other services.

But while streaming may be getting all the buzz, advertisers and













Promoted from RTL Adconnect By Daniel Bischoff - August 5, 2021





Astro Addressable Advertising bringing the Best of TV and the online world, fused with rich audience data to deliver effective audience targeting in a premium, brand safe environment.



# What Is Addressable Advertising?

**Traditional Advertising** Viewers all see the same ad on

Viewers all see the same ad national scale

Addressability TV combines TV's power of persuasion with digital-style targeting and accountability, providing relevant messages to intended audiences.

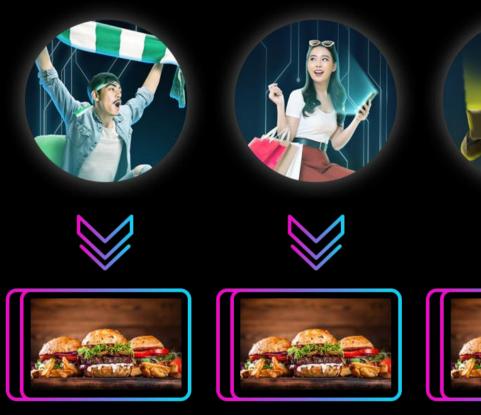
It is targeted advertising messages served directly to households.

Serves ad messages to the best qualified audience across any screen or device, whenever they're watching.

Ctrl+Click to play video

AAA Launch Video

AAA Intro Video



#### Difference

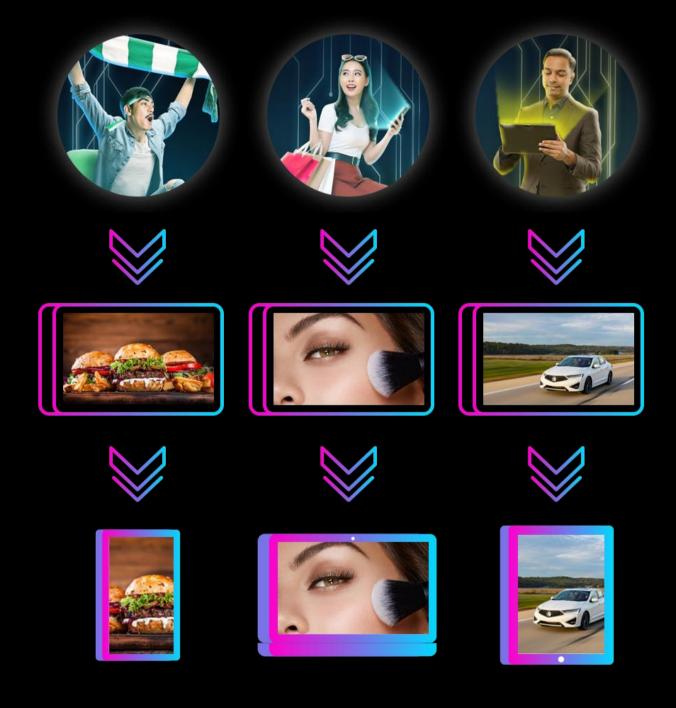
#### <u>Addressable Advertising</u>

Viewers see different ads based on their profile/ interest/ location

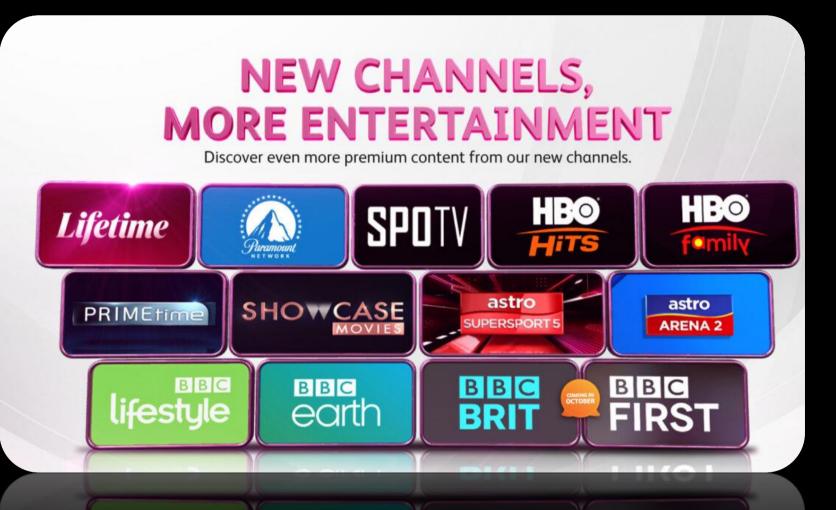








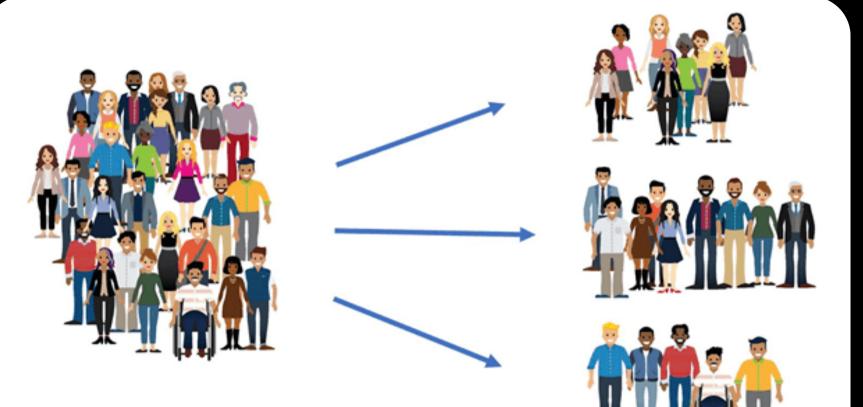
# **Key Differences**



## **Traditional TV Buying**

Channel Viewership | Measurement @ Ratings Sold on cost per spot Costs predicated on duration





### **Addressable TV Buying**

Audience Segments | Measurement @ Impressions Sold on Household CPM basis Costs is not predicated on duration but audience scarcity



## **Absolute Brand Safety & Allow Brands to Focus on Outcomes**

**Relevant Advertising** 



**Improve Targeting** Through Audience Data Expansion

**Something For Everyone** 



**Maximising Efficiency** Pay Only For Impressions Reached

## **Identify & Reach Your Audience** With Addressable Advertising

Build ideal audience segment from multiple combinations that best suit your campaign needs.



Race









**Income group** 

Geography

**Purchase behaviour** 

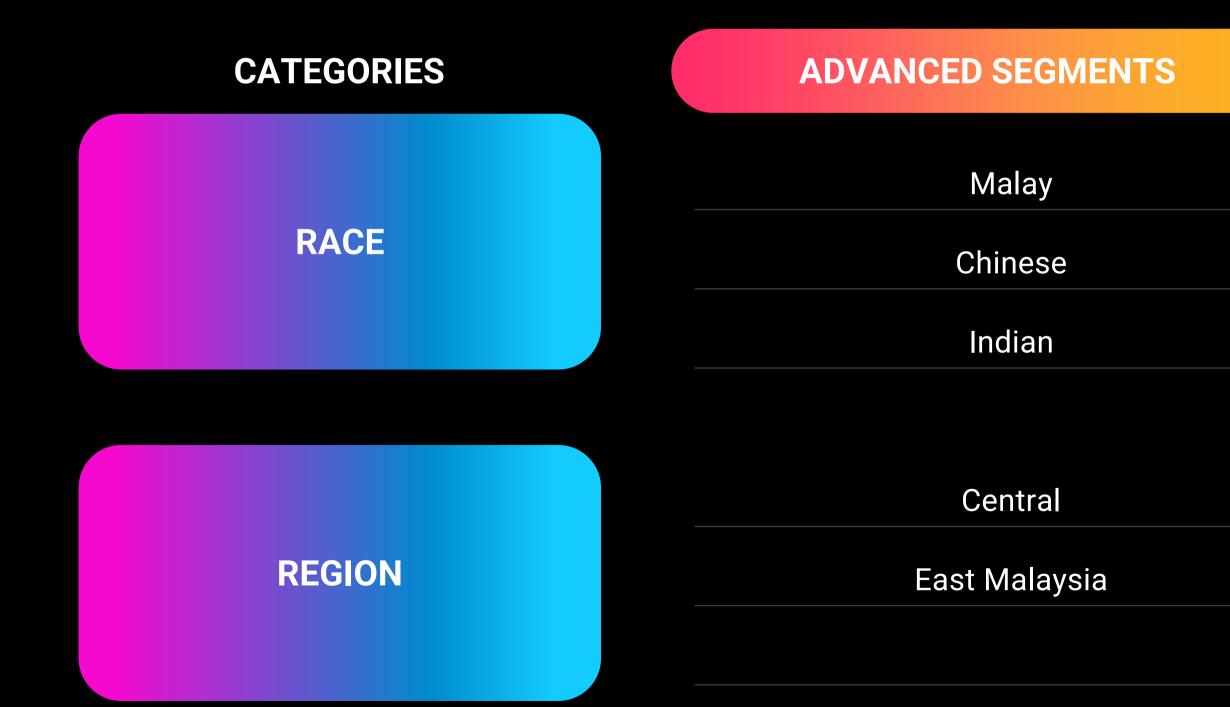


Interest

## Select Your Stream Type(s)\* and Audience Segment(s)\* that Best Suit Your Campaign



Rates are applicable to ALL Audience Segments



## Video On Demand RM80 CPM



Linear RM60 CPM

#### **STARTER SEGMENTS**

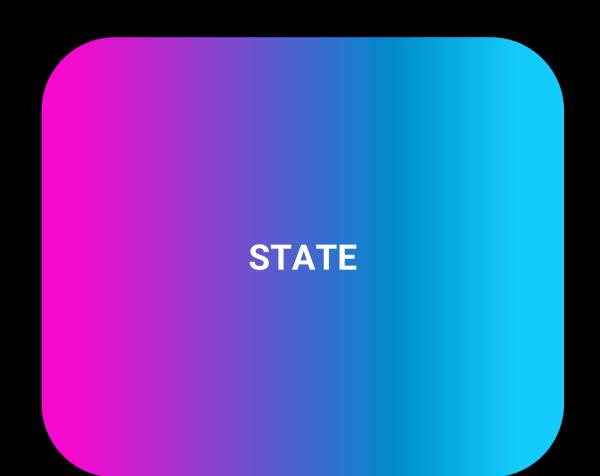
Others

Northern

Southern

East Coast

#### **ADVANCED SEGMENTS**



Selangor + WP Kuala Lumpur+ WP Putrajaya

Sabah + Labuan

Sarawak

METRO

Market Centres

#### **STARTER SEGMENTS**

Perlis	Negeri Sembilan			
Kedah	Johor			
Penang	Kelantan			
Perak	Terengganu			
Melaka	Pahang			

#### Non Market Centres

#### **ADVANCED SEGMENTS**

	Malay   Northern	Chinese   East Coast	Others   Northern
	Malay   Southern	Indian   Northern	Others   Southern
	Malay   Central	Indian   Southern	Others   East Coast
	Malay   East Malaysia	Indian   Central	
RACE   REGION	Malay   East Coast	Indian   East Malaysia	
	Chinese   Northern	Indian   East Coast	
	Chinese   Southern	Others   Central	
	Chinese   Central	Others  East Malaysia	
	Chinese   East Malaysia		

#### **INCOME GROUP**

B40	
M40	
T20	

#### **RACE | INCOME GROUP**

Malay   B40	Indian   B40
Malay   M40	Indian   M40
Malay   T20	Indian   T20
Chinese   B40	Others   B40
Chinese   M40	Others   M40
Chinese   T20	Others   T20

#### **ADVANCED SEGMENTS**

#### **ADVANCED SEGMENTS**

Malay   Northern   B40	Malay   Central   T20	Chinese   East Coast   M40
Malay   Southern   B40	Malay   East M'sia   T20	Chinese   Northern   T20
Malay   Central   B40	Malay   East Coast   T20	Chinese   Southern   T20
Malay   East M'sia   B40	Chinese   Northern   B40	Chinese   Central   T20
Malay   East Coast   B40	Chinese   Southern   B40	Chinese   East M'sia   T20
Malay   Northern   M40	Chinese   Central   B40	Chinese   East Coast   T20
Malay   Southern   M40	Chinese   East M'sia   B40	Indian   Northern   B40
Malay   Central   M40	Chinese   East Coast   B40	Indian   Southern   B40
Malay   East M'sia   M40	Chinese   Northern   M40	Indian   Central   B40
Malay   East Coast   M40	Chinese   Southern   M40	Indian   East M'sia   B40
Malay   Northern   T20	Chinese   Central   M40	Indian   East Coast   B40
Malay   Southern   T20	Chinese   East M'sia   M40	Indian   Northern   M40
	* Stream type and audi	ence selection are subject to inventory a

#### RACE | REGION | INCOME GROUP

Indian   Southern   M40	Indian   East Coast   T20	Others   Central   M40
Indian   Central   M40	Others   Northern   B40	Others   East Malaysia   M40
Indian   East M'sia   M40	Others   Southern   B40	Others   East Coast   M40
Indian   East Coast   M40	Others   Central   B40	Others   Northern   T20
Indian   Northern   T20	Others   East Malaysia   B40	Others   Southern   T20
Indian   Southern   T20	Others   East Coast   B40	Others   Central   T20
Indian   Central   T20	Others   Northern   M40	Others   East Malaysia   T20
Indian   East Malaysia   T20	Others   Southern   M40	Others   East Coast   T20

#### Northern | B40

Northern | M40

Northern | T20

Southern | B40

Southern | M40

#### RACE | REGION | **INCOME GROUP** (cont'd)

#### **REGION INCOME GROUP**

#### **ADVANCED SEGMENTS**

East Malaysia   M40
East Malaysia   T20
East Coast   B40
East Coast   M40

East Malaysia | B40 East Coast | T20 \* Stream type and audience selection are subject to inventory availability

#### METRO | **INCOME GROUP**

Market Centres | B40

Market Centres | M40

Market Centres | T20

#### **ADVANCED SEGMENTS**

Malay | ARPU more than RM

Malay | ARPU more than RM120

Malay | ARPU 80 - RM12

Chinese | ARPU more than RM

Chinese | ARPU more than RM12

Chinese | ARPU 80 - RM1

Indian | ARPU more than RM

Indian | ARPU more than RM120

Indian | ARPU 80 - RM120

#### **RACE | ARPU GROUP**

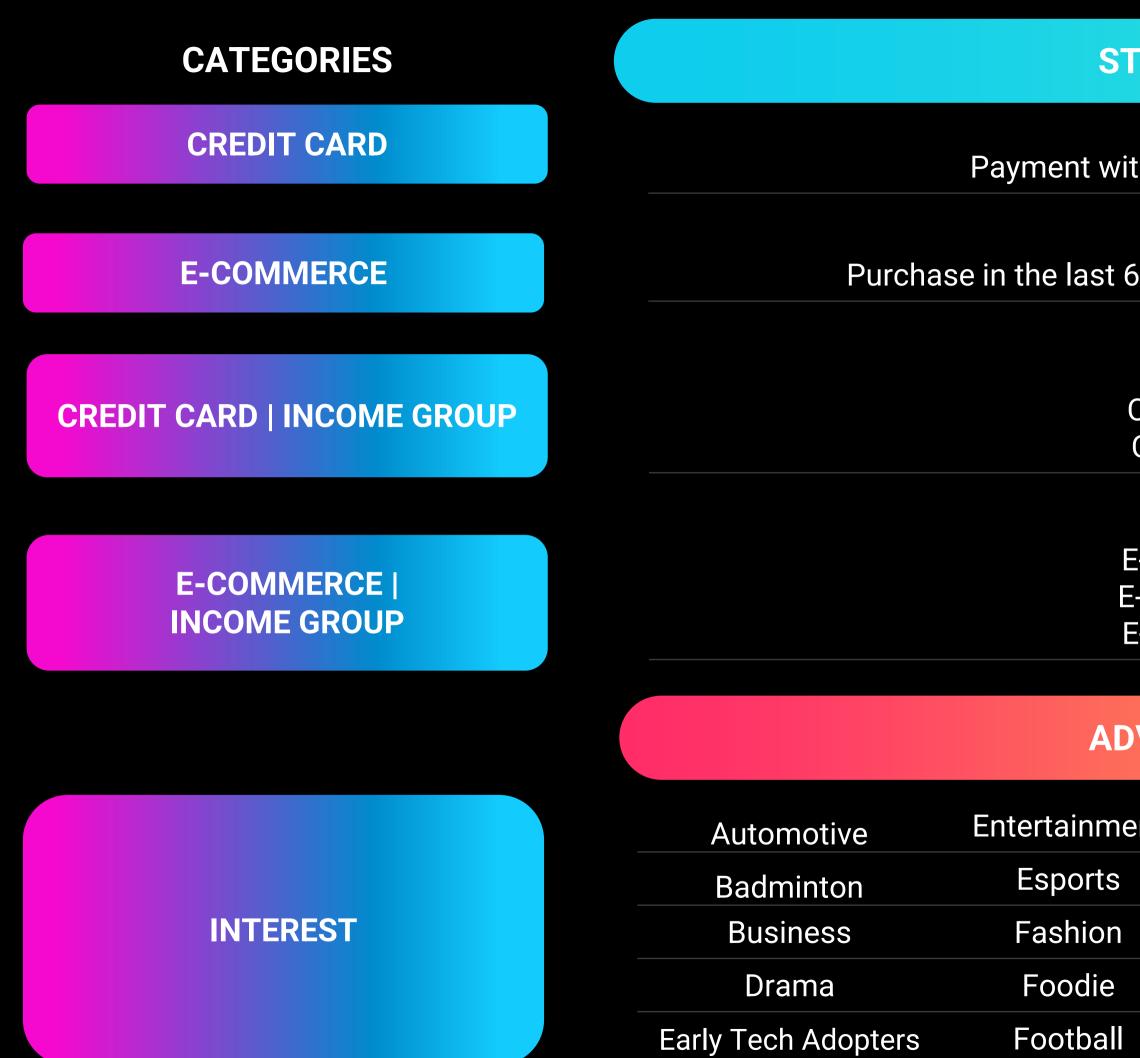
#### **ADVANCED SEGMENTS**

Non-Market Centres | B40

Non-Market Centres | M40

Non-Market Centres | T20

	STARTER SEGMENTS		
1170+	Malay   ARPU below RM80		
) - RM170	Chinese   ARPU below RM80		
20	Indian   ARPU below RM80		
M170+	Others   ARPU more than RM170+		
20 - RM170	Others   ARPU RM120 - RM170		
20	Others   ARPU RM80- RM120		
1170+			
) - RM170			



#### Payment with Credit Card in the last 6 months

Purchase in the last 6 months for all categories in Astro GoShop

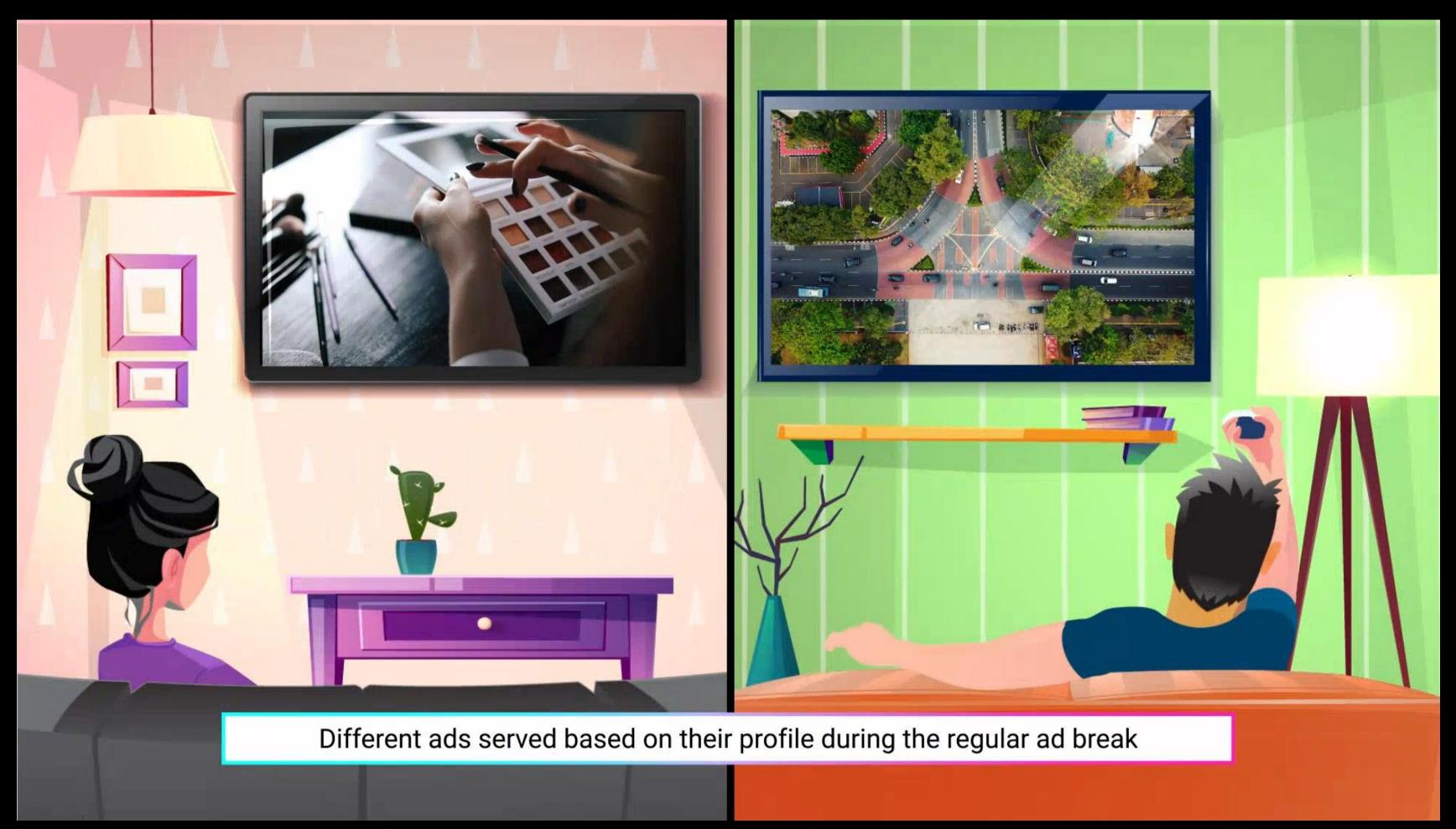
Credit Card - Yes | M40 Credit Card - Yes | T20

E-commerce - Yes | B40 E-commerce - Yes | M40 E-commerce - Yes | T20

#### **ADVANCED SEGMENTS**

nent	Golf	Movie	Sports
	Health Conscious	News	Tennis
)	House Proud	Parenting	Travel
	Islamic	Property	Wedding
	Korean	Sepak Takraw	

## How Addressable Linear TV works

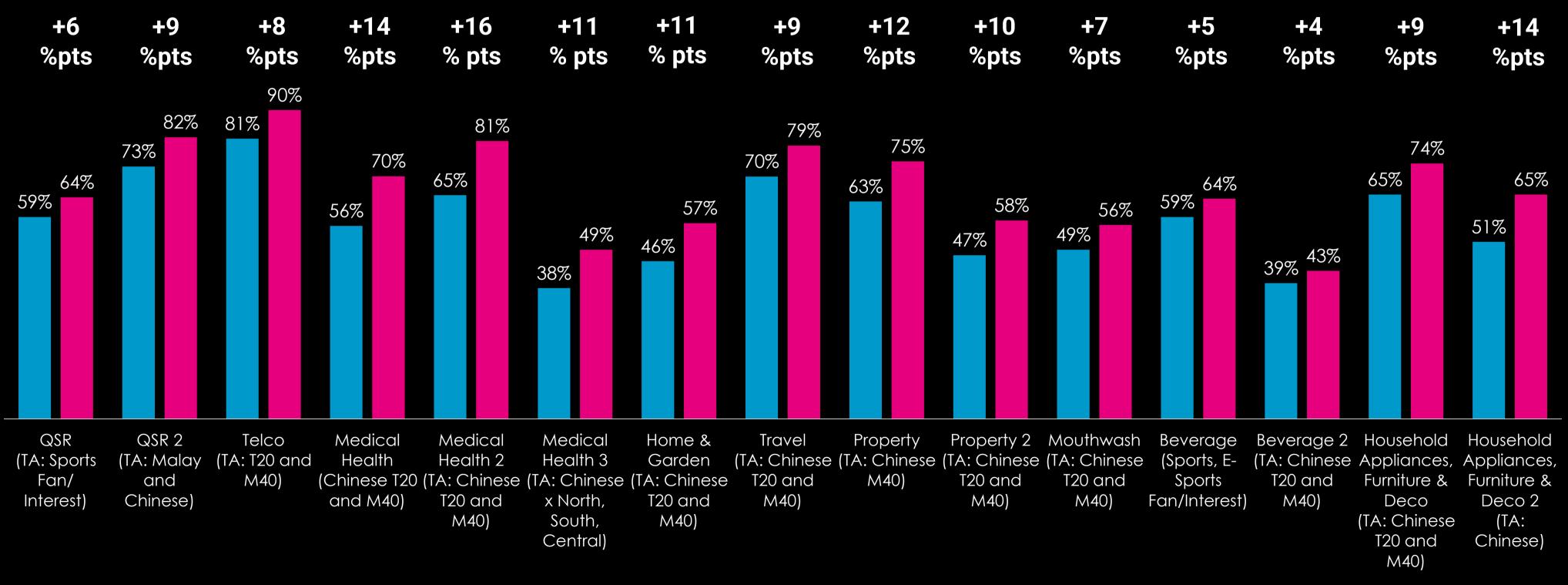




Source: Astro Q4FY24 Results



## AA Platform Increases Total Reach by 4 to 16 ppts Incrementally



Traditional Astro Reach
Traditional Astro + AA Reach

Source: Internal Kantar x Astro Postbuy. Incremental reach subject to the base traditional buying performance

## The Power Of Our Addressable Solutions

### **FIRST PARTY DATA @ REAL AUDIENCES**

Link first party data across the marketing ecosystem in a unified automated platform for addressable targeting

## **HIGH VALUE AUDIENCE & NATIONAL SCALE**

Access to high value audience spanning Linear TV, OTT and CTV audience segments



### **UNIFIED VIEW @ HOLISTIC** ANALYSIS

OUTCOME DRIVEN

A unified view of households to identify audiences across channels and devices

Analyse campaign performance against both media and business KPIs

**Astro Invites You to Grow Your Brand with the** First Addressable Advertising service in Southeast Asia

Bringing you the next-level of TV Advertising that merges the best of TV's emotional persuasive power with digital targeting capability, leveraging on first party data to deliver your brand messaging to the most relevant audience on household level, whenever they are watching. All this is made available to you at a competitive rate.



# THE PROPOSED PACKAGE

## **ASTRO ADDRESSABLE ADVERTISING**

Ad Unit	Targeted Segment	Stream Type	No of HOUSEHOLD Impressions	CPM Rate (RM)	Added Value* (only applicable for investment RM250k & above)	Investment (RM)
Addressable Video Ads (Please Select: 6sec /10sec/ 15sec/ 20sec/ 30sec)	Video on Demand (VOD)	Please enter after inventory check For e.g: 500,000	80.00	Brand Lift	40,000.00 (Impressions x rate/1,000)	
	FIEdSE EIILEI	Linear	Please enter after inventory check For e.g: 500,000	60.00	Study	30,000.00 (Impressions x rate/1,000)

Note :

i) All prices are exclusive of Government Tax and are subject to 8% Service Tax if applicable.

ii) Stream type and audience selection are subject to inventory availability

ili) Added Value\* – Brand Lift Study is only applicable for investment RM250K & above and is subject to Astro's final confirmation at point of booking iv) Video commercial materials to be submitted via TVCXpress/AdStream with minimum of 5 working days prior to campaign live date. v) Campaign duration to be minimum of [PLEASE ENTER THE DURATION AS PER INVENTORY CHECK WITH THE TEAM]. vi) The above package is subject to the general terms and conditions which can be found at https://quake.com.my/advertising-terms-and-conditions

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Addressable Video Ads (Please Select: 6sec /10sec/ 15sec/ 20sec/ 30sec)	Please enter	Video on Demand (VOD)	Please enter after inventory check For e.g: 1,000,000	80.00	Brand Lift Study	80,000.00 (Impressions x rate/1,000)

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## This slide is for client without LPF certs

# 



#### What is Addressable Advertising?

Addressable Advertising is a form of advertising that *heightens the relevancy of ads*. It enables you to *deliver different ads to different household audiences that are watching content on linear TV across live stream and OTT platforms* such as the Astro Go app & video on demand.

#### How does Addressable Advertising work?

Addressable Advertising is customisable. It *leverages on a unique identifier that allows you to target audiences in specific households via their set top boxes or desktop web/mobile app* versions of Astro Go.

#### How does Addressable Advertising differ from programmatic advertising?

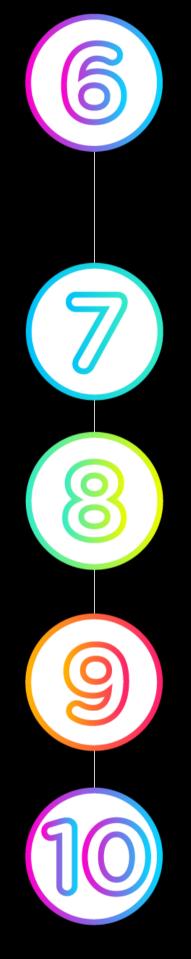
Addressable Advertising has the ability to *display different ads to different households while they are watching the same content.* Programmatic advertising on the other hand, simply means the ability to buy ads via a platform according to an automated process.

#### What are the ad formats available for Addressable Advertising?

Our ad inventories are available for *In-Stream Videos that are in the exact duration of 6s, 10s, 15s, 20s and 30s*. Ad formats will be expanded in the coming phases.

#### Can advertisers book both normal linear TV spots and Addressable Advertising at the same time?

**Yes. Addressable Advertising inventory and ad management environment are different**. They operate separately from the normal linear TV spots.



#### What are the targeting capabilities on Addressable Advertising?

With Addressable Advertising, you have the advantage of reaching your *high value audiences based* on household data that includes location, demographics, affluence, e-commerce, lifestyle interest. Refer to Slide 7 for more info.

#### How long do we need to get a campaign to go live?

Upon creative readiness, booking and material submission, it will take **3 working days for a campaign to go live**.

#### How do I know if the reporting is accurate?

To ensure the data is robust we will engage an independent audit of the measurement methodology.

#### How is Addressable Advertising traded?

Addressable Advertising is *traded on a cost per thousand impression HH (CPM) basis*.

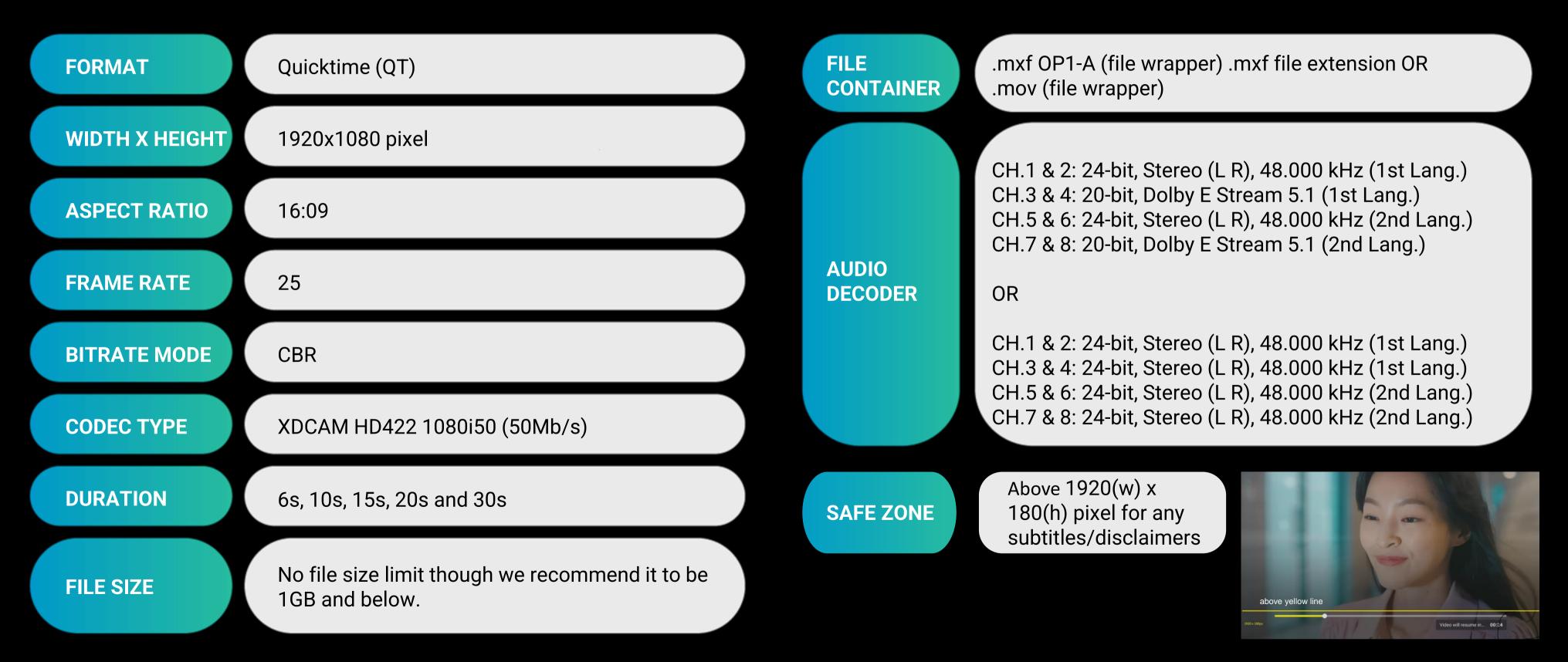
#### What is the advertisement requirement for Addressable Advertising?

To comply with the Perbadanan Kemajuan Filem Nasional Malaysia Act, 1981 and the Communications and Multimedia Act, 1998 (and any amending or superseding Act). To comply with the other laws, by-laws, rules and regulations from time to time in force in Malaysia. To comply with the "Advertising Code for Television and Radio" and any other advertising code or guidelines issued by the Ministry of Information and/ or the Communications and Multimedia Commission or any other authority from time to time and any amendments/revisions thereto or superseding Act.



#### What is the material deliverable requirement for Addressable Advertising?

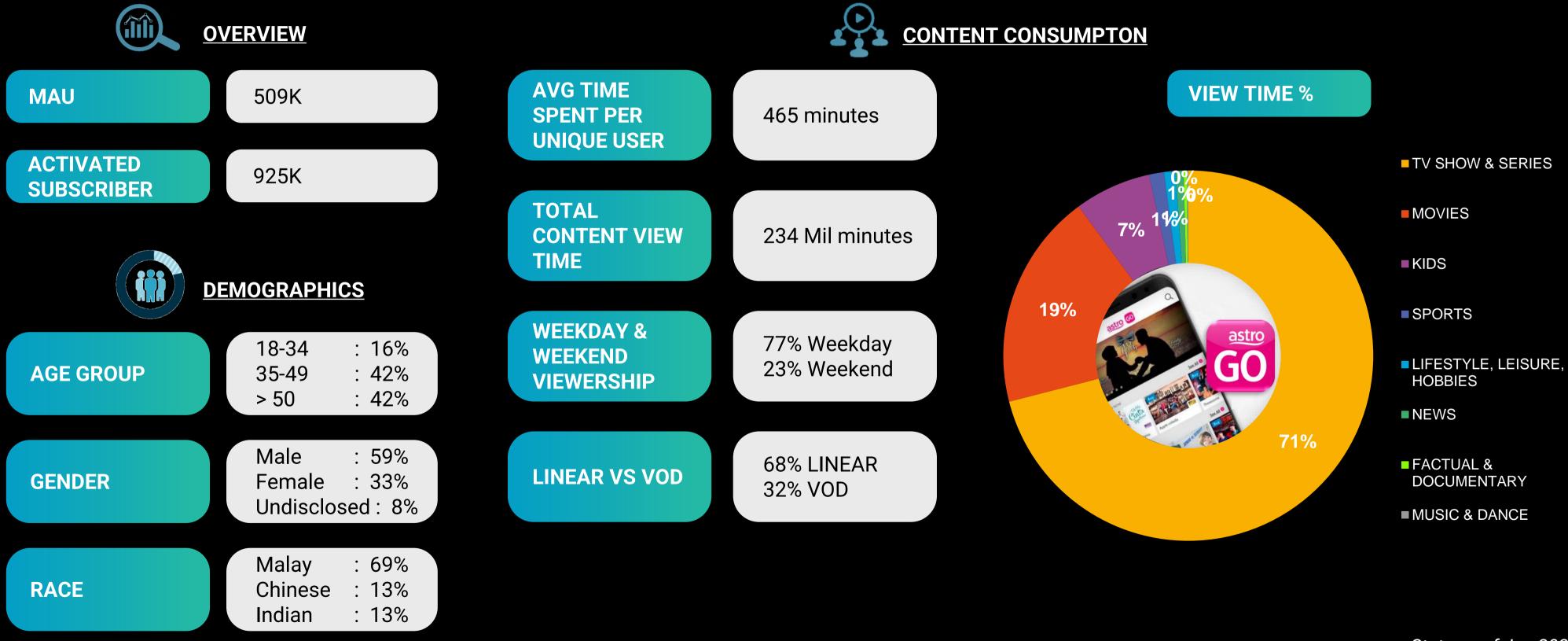
The Advertisement Material shall be submitted by the Client /Advertiser online via the registered vendors providing digital delivery service i.e. TVC Express (M) Sdn Bhd and Adstream Asia On Time (M) Sdn Bhd (or any other registered vendor as may be determined by MBNS).





#### What is the audience profile and how is the content consumption of Astro Go?

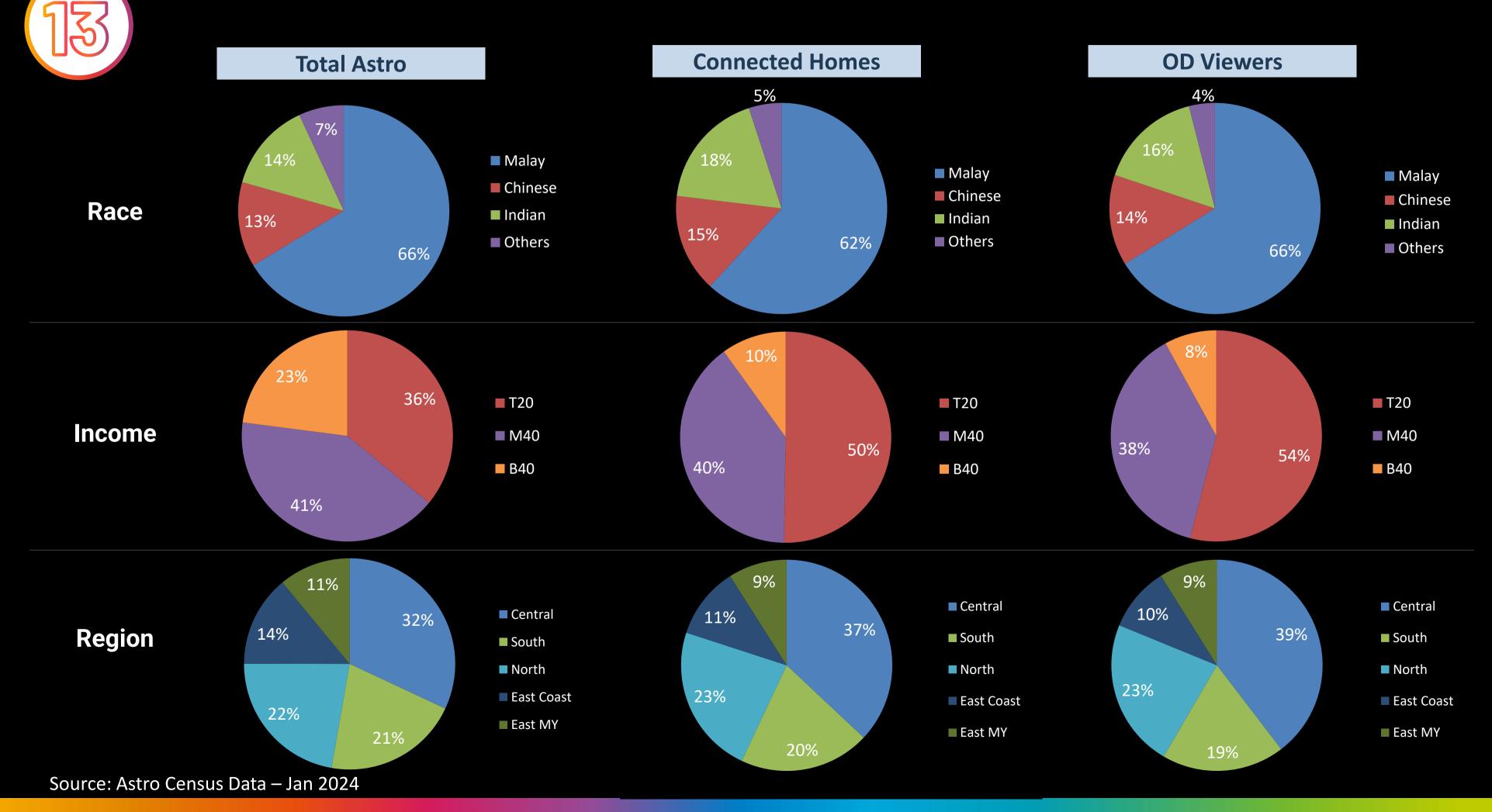
Viewer demographics and content consumption of Astro Go are as follows :





Stats as of Jan 2024

#### What are the audience profiles for Total Astro vs Connected Homes vs OD viewers ?





#### What are the different stream types available for Addressable Advertising?

There are two (2) stream types for Addressable Advertising : Linear and Video on Demand (VOD)

#### <u>Linear</u>

Linear is the traditional form of viewing where it follows a predetermined broadcasting schedule. Addressable ads are served through a set-top box (STB) to the targeted households, replacing only one (1) 30sec on-air promo (OAP) in every 15-minute window. Non-targeted STBs will not be affected and will continue to display existing OAP line-up.

Stream Type	Device	Connection	Platform	Ad Insertion
Lincor	Any set-top box(STB)	Satellite/ Broadband	TV	OAP Break
Linear	Astro GO (Mobile App/ Website)	Broadband	OTT	Coming Soon (Q4 2024)

#### Video On Demand(VOD)

VOD allows connected users to stream any video on their own schedule through the connected set-top box (STB) and mobile app/web version of Astro Go. Ad insertion for VOD includes pre-roll and mid-roll formats in the following manner:

- Less than 10mins
- 10mins 29mins
- No ad insertionPre-Roll only
- 30mins & above
- : Pre-Roll & Mid-Roll

Stream Type	Device	Connection	Platform	Ad Insertion
Video on Demand (VOD )	Any set-top box(STB)	Satellite / Broadband	TV	Pre-Roll & Mid-Roll
	Astro GO (Mobile App/ Website)	Broadband	ОТТ	Pre-Roll & Mid-Roll



#### In what circumstances a LPF cert is required ?

LPF is mandatory for any commercial on Linear TV. To have a better understanding, please refer to the table below:

Stream Type	Device	Connection	Platform (TV or OTT)	TVC LPF
1:000	Any set-top box(STB)	Satellite / Broadband	TV	Yes
Linear	Astro GO (Mobile App/ Website)	Broadband	OTT	No
Video on Demand	Any set-top box(STB)	Satellite / Broadband	TV	No
(VOD)	Astro GO (Mobile App/ Website)	Broadband	OTT	No



## How does Astro Addressable Advertising handle targeting when the campaign involves material in different languages?

Targeting will be based on a specific ethnic group; or the language used in each material. To have a better understanding, please refer to the table below:

Language of Material	Linear	Video on Demand (VOD)		
Malay / English	To be targeted at a specific ethnic group or- Featured on all channels (if ethnic groups are not specified)	To be targeted at a specific ethnic group or- Featured on all content (if ethnic groups are not specified)		
Chinese	To be targeted at a specific ethnic group (e.g. Chinese) or- Featured on all Chinese channels (if ethnic groups are not specified)	To be targeted at a specific ethnic group (e.g. Chinese) or- Featured on all Chinese content (if ethnic groups are not specified)		
Tamil	To be targeted at a specific ethnic group (e.g. Indians) or- Featured on all Indian channels (if ethnic groups are not specified)	To be targeted at a specific ethnic group (e.g. Indians) or- Featured on all Indian content (if ethnic groups are not specified)		

# Thank You



