Astro Addressable Commercial Establishment (ACE)



TV & OOH: The Complementary post-Covid relationship

Out and About

The pandemic has sparked a hunger for real-life experiences & a return to regular routines. 81% of younger workers emphasize their craving for office interactions. Eating out frequency heading back to pre-pandemic time with 79% of Malaysians now eat out at least once a month.

"I Deserve It"

Consumer are willing to spend and embrace a deserving lifestyle. A significant 50% prioritise present enjoyment over future planning.







What it Means to Business

Brands can capitalize on the growing desire for outdoor experiences to build strong customer connections.



Targeting Valuable Environments Out of Home



99% Visit commercial establishments in the past month



time spent during visits *for F&B establishment, non-football period



86% are working adults

40% are from M40 and T20 households



7 in 10

are aware of new products or services through out-of-home ads



56%

are triggered to act upon seeing out-of-home ads

Introducing Astro Addressable Commercial Establishment

Extends a seamless transition from in-home to out-of-home exposure, at local geographical locations, enabling brands the opportunity to reach people in a range of environments and mindsets, whether it's the mamaks, gym or the pub and more

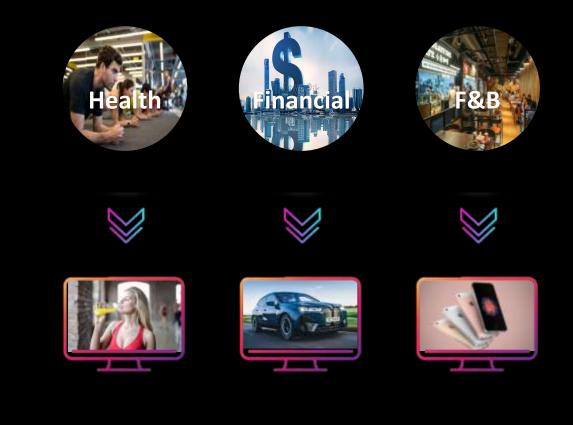
What is Astro Addressable Commercial Establishment?

Opportunity to Target POI Audience

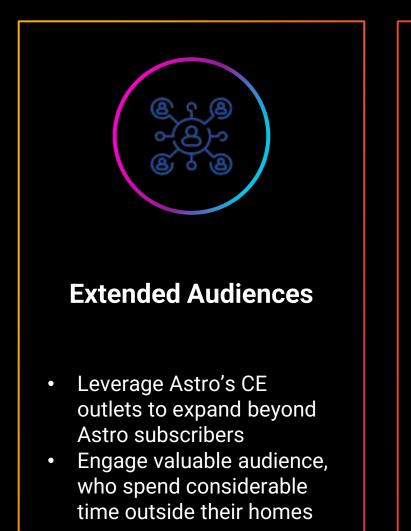
Astro Addressable Commercial Establishment Targeting based on CE Segment in valued environments

Astro Addressable Commericial Establishment (ACE) extends power of TV to the in-premises environment, delivering effective brand saliency for brands whenever consumers are out and about.

It is targeted advertising messages served only to the intended commercial establishments capitalizing their visitors' profile.



Capitalizing Moment of Truth





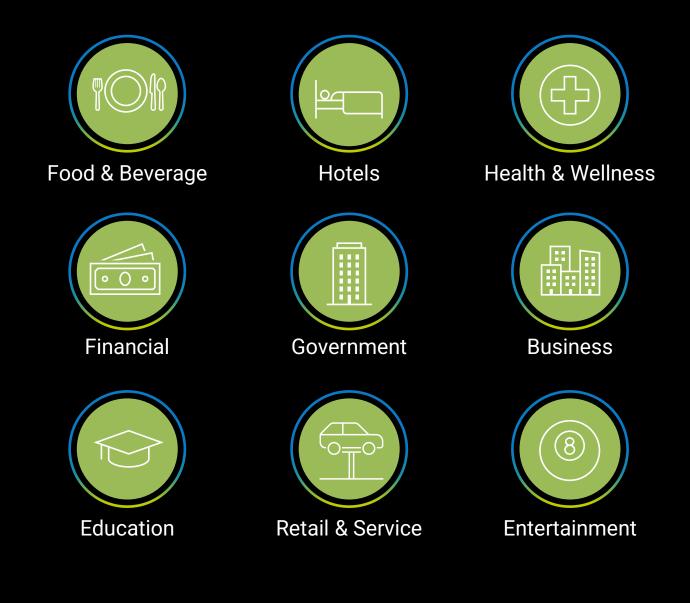
Point of Consumption/ Interest Targeting

 Contextually relevant based on CE types, seize "Moment of Truth" with relevant audience messaging

Captive Audience & Higher Dwell Time

- Audiences are in receptive mood and incline to spend in a captive environment
- Ability to build strong & attentive brand presence

Commercial Establishment Types





Food & Beverage 1

Mamak/ Indian Restaurants, Food Courts/ Hawkers

7 in 10 pay attention to TV content during BPL season

High visit frequency of at least once a week during normal period

92% are with MPI of below RM9,000



Number of CEs 995





Industries Relevant

Estimated Monthly Footfall*

- QSR
- Snacks

1,445,835

- Beverage & Dairy
- Telco
- *Mobile payment/ E-wallet*



Available Segments Mamak/ Food Court – Central



Example of CEs

Original Penang Kayu Nasi Kandar Restoran Ali Maju Restoran Hameed Restoran Nasi Kandar Penang S Win Banana Leaf Resturant Silva Tandoori Corner The Lotus Curry House Kuala Lukut Food Court Tai Kee Food Corner **One Shamelin Food Court**



Food & Beverage 2

Bar/Bistro/Pub

High dwelling time of 2-4 hours during football season with >83% pay attention to TV content

78% pay attention to Sports content during BPL season followed by 20% to Music content

67% are with MPI of above RM5,000



Number of CEs 431





Industries Relevant

Estimated Monthly Footfall*

- Beverage
- Sports Apparel
- Travel

874,284

- Automotive
- Personal Accessories



Available Segments Bar/Bistro/Pub-Nationwide



Example of CEs

Brussels Chili's Grill & Bar Gravybaby Hard Rock Café Healy Mac's Irish Pub & Restaurant Modestos Sam's TGI Fridays The Barn The Wine Shop Tom, Dick & Harry Pub



Food & Beverage 3

Restaurant/ Café

70% visitors are from the 18-39 age group. 81% are with MPI of below RM9,000 61% spend 1-2 hours during visitation

69% pay attention to Sports content on TV, followed by 35% to News content



Number of CEs



Estimated Monthly Footfall* 902,805



Industries Relevant

- Coffee beans & Machine
- Mobile & Gadgets
- Automotive
- Local Travel
- FMCG



Available Segments Restaurant/ Café – Central



Example of CEs

Call Good Café Canai Café Jama Kitchen Restoran Ikan Bakar Maisinggah Restoran Yasmeen Uncle Don's Restoran Wind Mill Restaurant Piccadilly





Office, Embassy

84% are within age group of 25-54 years old.56% are male 78% are likely to purchase a mobile device in the next 12 months 58% will search for products/ services on phone as a results of seeing out-of-home ads

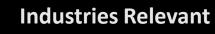


Number of CEs 821





Estimated Monthly Footfall* 619,816



- E-hailing/ Online Delivery
- Mobile & Gadget
- Automotive
- Real Estate
- Travel
- Home/ Office Furniture



Available Segments Business – Central



Example of CEs

American Embassy Kuala Lumpur Australian High Commission Bloomberg (Malaysia) DHL Express (Malaysia) Embassy of Japan Exxonmobil Exploration & Production Indah Water Konsortium Intel Technology

*Estimated monthly footfall based on syndicated research. To be further enhanced with onboarding of external data solutions provider. Location of TV screens: Offices/ conference/ VIP room, cafeteria for public, customer service area.





Financial Institution, Insurance

65% of visitors are from35+ age group

63% likely to purchase a financial product in the next 6 months

67% of visitors are employed with 13% of them are self-employed



Number of CEs 314





Industries Relevant

Estimated Monthly Footfall*

- Financial Product
- Real Estate
- Automotive
- Travel

676,959

• Education



Available Segments Financial – Central



Example of CEs

Affin Hwang Investment Bank Alliance Bank Malaysia Bank Rakyat CIMB Bank/ Investment Bank Malayan Banking/ Maybank PricewaterhouseCoopers Tokio Marine Life Insurance

*Estimated monthly footfall based on syndicated research. To be further enhanced with onboarding of external data solutions provider. Location of TV screens: VIP/ C-Suite room, conference room, customer service area.



consider **Health & Wellness**

Hospital, Gym Center, Beauty Center

Young visitors with 54% of them are from 18-34 age group

313,487

57% are female visitors with high skew towards MPI above RM5,000 (114i) 65% search the internet for products they see advertised out-of-home



Number of CEs 468





Industries Relevant

Estimated Monthly Footfall*

- Health Supplements
- Beauty & Cosmetic
- Sports Apparel/ Equipment
- Personal Care
- Personal appliances



Available Segments Health & Wellness – Central



Example of CEs

Fitness First Celebrity Fitness Gleneagles Hairpro Plus Saloon **KPJ** Healthcare Pantai Hospital Hairpro Zone Studio Sunway Medical Centre Shiseido Malaysia

*Estimated monthly footfall based on syndicated research. To be further enhanced with onboarding of external data solutions provider. Location of TV screens: Patient room, cafeteria for public, specialist/ consultation clinic waiting area.



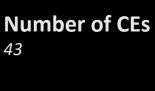


School, College & University

63% agree that out-ofhome ads help them to become aware of new products/ services

72% have intention to purchase any kind of computers & portables in the next 12 months

46% often talk to friends and/ or family about ads seen out-of-home







Example of CEs

Asia Pacific University Institut Teknologi Petroleum Petronas UiTM Universiti Kuala Lumpur Universiti Tenaga Nasional Taylor's University Manipal International University Epsom College International University Malaya-Wales The University of Nottingham

*Estimated monthly footfall based on syndicated research. To be further enhanced with onboarding of external data solutions provider. Location of TV screens: Offices/ conference/ VIP room, cafeteria for public.



Industries Relevant

Estimated Monthly Footfall*

- Education •
- Mobile & Gadgets
- Telco

211,235

- Beverage & Snacks
- Travel
- Apparel





Entertainment

Recreational Park, Entertainment Center, Leisure Club

Young visitors with 65% are from the 18-34 age group

69% agree that out-of-home ads help them to become aware of new products/ services 50% agree that advertisement outside of home influence how they see a brand



Available Segments Entertainment – Central



Example of CEs

D Nine Club Genting Malaysia IOI Sports Centre Kelab Golf @ Rekreasi Petronas Kelab Golf Diraja Pahang Kuala Lumpur Golf &Country Club Red Box Plus Starway One KTV

*Estimated monthly footfall based on syndicated research. To be further enhanced with onboarding of external data solutions provider. Location of TV screen: Karaoke room, F&B area for public.



Number of CEs







Estimated Monthly Footfall* 183,547

Industries Relevant

- Gadgets
- Beverage & Snacks
- E-commerce
- Telco
- Sports Apparel



COROON **Retail & Service**

Hypermarket, Retail Outlets, Service Center

58% of visitors are from 35+ age group

51% are male visitors. 64% are with MPI below RM5,000

79% have seen In-Store ads in the past 1 month



Number of CEs 100





Industries Relevant

Estimated Monthly Footfall*

FMCG •

710,381

- Automotive/Car Detailing
- Apparels
- E-commerce
- Beverage & Snack



Available Segments Retail & Service – Central



Example of CEs

Al-Ikhsan Sports Bermaz Motor Trading Decathlon Eon Auto Mart Giant Retail/ Hypermarket Honda Service Center Tan Chong Ekspress Auto Servis UMW Toyota Motor

*Estimated monthly footfall based on syndicated research. To be further enhanced with onboarding of external data solutions provider. Location of TV screen: Customer service area.





Government Offices

70% of visitors are from25-54 age group

86% are likely to book a flight in the next 12 months

83% of visitors have seen in-store ads in the past 1 month



Number of CEs





Estimated Monthly Footfall* 386,070

Industries Relevant

- FMCG
- E-commerce
- Digital Payment/ E-wallet
- Travel
- Financial Product



Available Segments Government – Central



Example of CEs

Amanah Raya Berhad Balai Seni Lukis Negara Dewan Bandaraya Kuala Lumpur Felda (Jabatan Pentadbiran) Jabatan Imigresen Malaysia Jabatan Perdana Menteri Kementerian Luar Negara Malaysia Lembaga Hasil Dalam Negeri Tourism Malaysia

*Estimated monthly footfall based on syndicated research. To be further enhanced with onboarding of external data solutions provider. Location of TV screen: Offices/ conference/ Minister room for internal consumption.





Budget hotel: 3-stars and below

67% are from 25-54 age group. 24% are from household with 2-3 children.

95% are likely to shop online in the next 30 days 75% agree that out-of home ads help them to become aware of new products/ services



Number of CEs 251





Industries Relevant

Car rental •

270,917

- E-hailing
- Travel
- Entertainment/ Theme parks

Estimated Monthly Footfall*

Restaurants



Available Segments Budget Hotel – Central

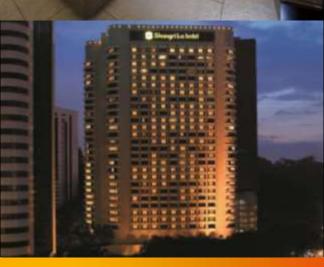


Example of CEs

Holiday Inn Hotel Tune Hotel Hotel Seri Malaysia Prescott Hotel Kuala Lumpur Orange Hotel Sama Sama Express KLIA Sovotel Sun Inns









High-end Hotel: 4 and 5 star hotel

143

297,540

Slightly skewed towards younger group with 46% are from 18-34 age group.
23% are from household with single child.

Number of CEs

Industries Relevant

E-hailing

Restaurants

Luxury goods

Fashion/ Apparel

Travel

Estimated Monthly Footfall*

Entertainment/ Theme parks

90% are likely to purchase from fashion retailers in the next 3 months 60% agree that out-ofhome dynamic content capture their attention



Available Segments High-end Hotel – Central



Example of CEs

Mandarin Oriental Kuala Lumpur Shangri-La Kuala Lumpur Grand Hyatt Kuala Lumpur Le Meridien The St Regis Kuala Lumpur JW Marriott Pavilion Hotel Kuala Lumpur Sheraton Imperial Kuala Lumpur Lexis Hibiscus Doubletree by Hilton







What is Astro Addressable Commercial Establishment (ACE)?

Astro Addressable Commercial Establishment is a form of advertising that combines the power of TV and OOH advertising with heightened relevancy of ads. It enables you to deliver different ads to different types of commercial establishment based on the visitors' profile.

What is a Commercial Establishment?

A Commercial Establishment (CE) is a place used or intended for use in the operation of a business enterprise for the sale and distribution of any product or service.

How does Astro Addressable Commercial Establishment work?

Astro Addressable Commercial Establishment leverages on a unique identifier that allows you to target audiences in specific CE types.

What are the ad formats available for Astro Addressable Commercial Establishment?

Our ad inventories are available for In-Stream Videos that are in the exact duration of 15s and 30s. Other durations to be discussed prior for possibility.

What are the segments available on Astro Addressable Commercial Establishment?

With Astro Addressable Commercial Establishment, you can reach your audience in the out-of-home environment based on Commercial Establishment type, largely in the Central region.

How long do we need to get a campaign to go live?

Similar to Addressable Advertising, it will take **5** working days for a campaign to go live upon creative readiness, booking and material submission.

Is campaign measurement in place?

Yes, a post campaign report sourced from a 3rd party tracking vendor with footfalls and audience data will be provided after campaign ends.

Is there a minimum buy for Addressable Commercial Establishment ?

The minimum buy is 1 month, with option to buy in a block of 3 months upon your chosen segment.

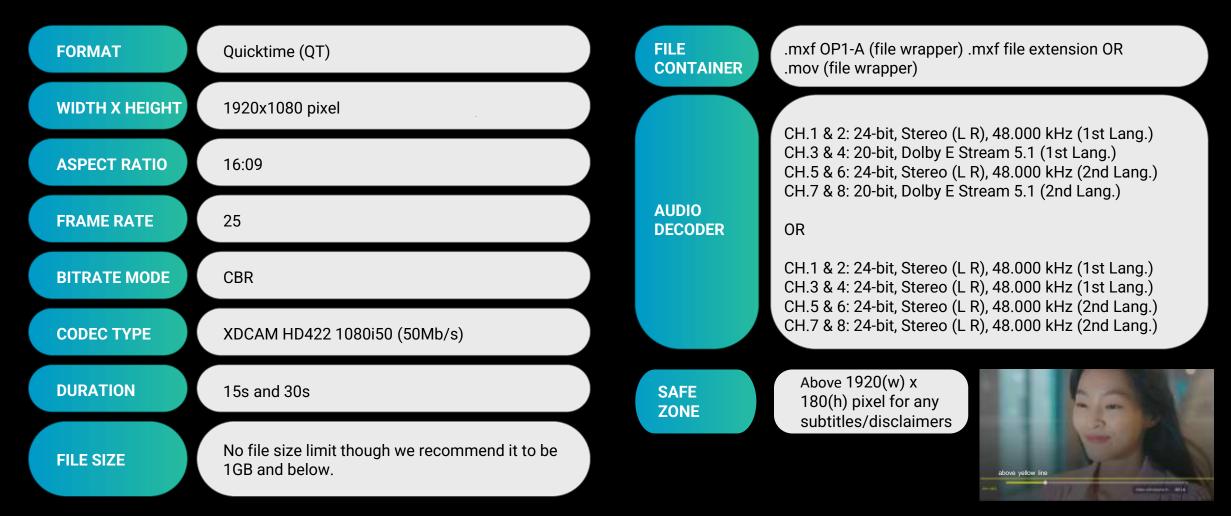
What is the advertisement requirement for Astro Addressable Commercial Establishment?

To comply with the Perbadanan Kemajuan Filem Nasional Malaysia Act, 1981 and the Communications and Multimedia Act, 1998 (and any amending or superseding Act). To comply with the other laws, by-laws, rules and regulations from time to time in force in Malaysia. To comply with the "Advertising Code for Television and Radio" and any other advertising code or guidelines issued by the Ministry of Information and/ or the Communications and Multimedia Commission or any other authority from time to time and any amendments/revisions thereto or superseding Act.



What is the material deliverable requirement for Astro Addressable Commercial Establishment?

The Advertisement Material shall be submitted by the Client /Advertiser online via the registered vendors providing digital delivery service i.e. TVC Express (M) Sdn Bhd and Adstream Asia On Time (M) Sdn Bhd (or any other registered vendor as may be determined by MBNS).





What are the measurements included for Post Campaign Report?

We are engaging Lifesight, a data & analytics company which uses mobile data & location intelligence to measure connected consumers while they are out of home. Lifesight collects data via its Android and iOS SDK embedded in partner apps and aggregators.

In Malaysia, Lifesight covers 19 million of individual Life IDs.

For post campaign report purpose, we can report:

- Monthly reach: the number of unique individuals reached over the last 30 days
- Monthly reach by location/ Commercial Establishments
- Brand/ Category segment: breakdown of which other brands or place categories the exposed visitors have also visited during the attribution window
- Geo-behavioral segment: Top offline movement patterns based on geo behavioral segments that the exposed devices are part of
- Intent: Data from sources connected to the e-commerce sector and data connected to online transactions from affiliate networks to deliver the most accurate segments with purchase intentions. Recency data can range from 7 to 14 days depending on the product category
- Interests: Top interests (online content) consumed by the exposed visitors

THANK YOU