Astro
Addressable
Commercial
Establishment
(ACE)



TV & OOH: The Complementary post-Covid relationship

Out and About

The pandemic has sparked a hunger for real-life experiences & a return to regular routines. 81% of younger workers emphasize their craving for office interactions. Eating out frequency heading back to pre-pandemic time with 79% of Malaysians now eat out at least once a month.

"I Deserve It"

Consumer are willing to spend and embrace a deserving lifestyle. A significant 50% prioritise present enjoyment over future planning.



What it Means to Business

Brands can capitalize on the growing desire for outdoor experiences to build strong customer connections.







Targeting Valuable Environments Out of Home



99%

Visit commercial establishments in the past month

1-2hours*

time spent during visits
*for F&B establishment, non-football
period



86%

are working adults

40%

are from M40 and T20 households



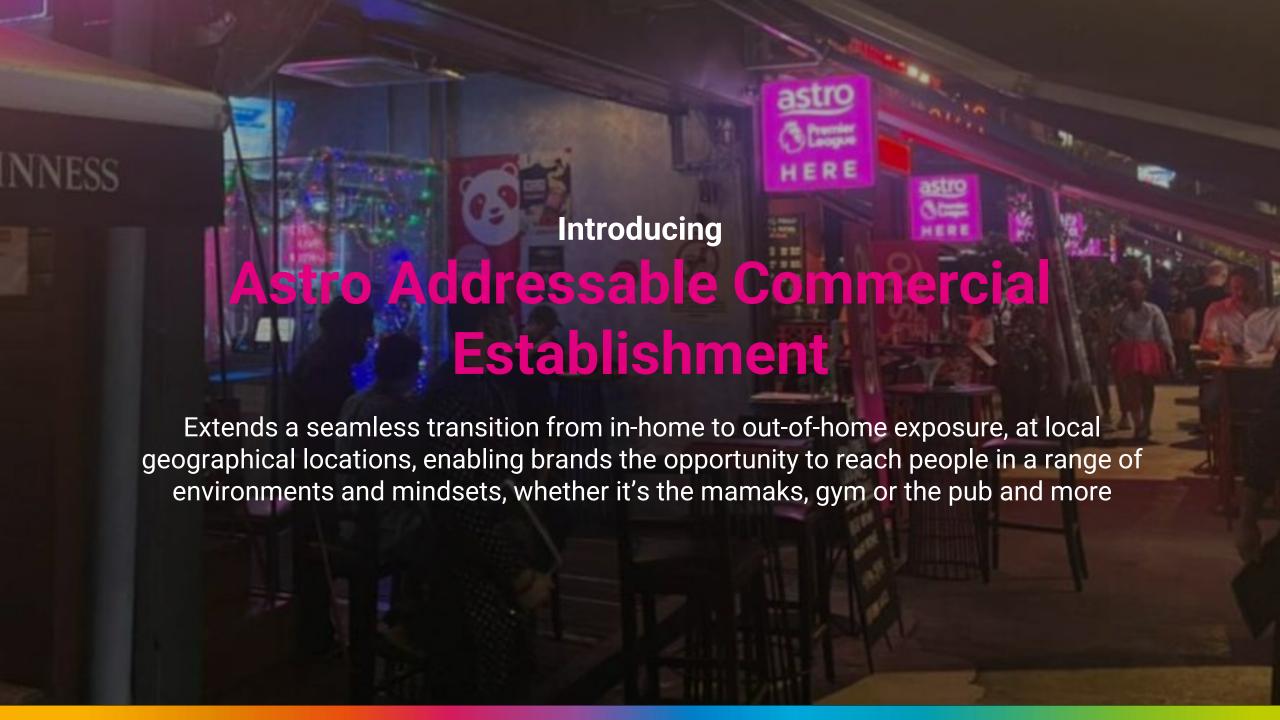
7 in 10

are aware of new products or services through out-of-home ads



56%

are triggered to act upon seeing out-of-home ads



What is Astro Addressable Commercial Establishment?

Astro Addressable Commericial Establishment (ACE) extends power of TV to the in-premises environment, delivering effective brand saliency for brands whenever consumers are out and about.

It is targeted advertising messages served only to the intended commercial establishments capitalizing their visitors' profile.

Opportunity to Target POI Audience

Astro Addressable Commercial Establishment *Targeting based on CE Segment in valued environments*



















Capitalizing Moment of Truth



Extended Audiences

- Leverage Astro's CE outlets to expand beyond Astro subscribers
- Engage valuable audience, who spend considerable time outside their homes



Point of Consumption/ Interest Targeting

 Contextually relevant based on CE types, seize "Moment of Truth" with relevant audience messaging



Captive Audience & Higher Dwell Time

- Audiences are in receptive mood and incline to spend in a captive environment
- Ability to build strong & attentive brand presence

Commercial Establishment Types







Food & Beverage 1

Mamak/ Indian Restaurants, Food Courts/ Hawkers

- 7 in 10 pay attention to TV content during BPL season
- High visit frequency of at least once a week during normal period
- 92% are with MPI of below RM9,000



Number of CEs



Estimated Monthly Footfall* *1,445,835*



Industries Relevant

- QSR
- Snacks
- Beverage & Dairy
- Telco
- Mobile payment/ E-wallet



Available Segments Mamak/ Food Court – Central



Example of CEs

Original Penang Kayu Nasi Kandar Restoran Ali Maju Restoran Hameed Restoran Nasi Kandar Penang S Win Banana Leaf Resturant Silva Tandoori Corner The Lotus Curry House Kuala Lukut Food Court Tai Kee Food Corner One Shamelin Food Court

^{*}Estimated monthly footfall based on syndicated research. To be further enhanced with onboarding of external data solutions provider.





Food & Beverage 2

Bar/Bistro/Pub

- High dwelling time of 2-4 hours during football season with >83% pay attention to TV content
- 78% pay attention to Sports content during BPL season followed by 20% to Music content
- 67% are with MPI of above RM5,000



Number of CEs 431



Estimated Monthly Footfall* *874,284*



Industries Relevant

- Beverage
- Sports Apparel
- Travel
- Automotive
- Personal Accessories



Available Segments

Bar/Bistro/Pub - Nationwide



Example of CEs

Brussels

Chili's Grill & Bar

Gravybaby

Hard Rock Café

Healy Mac's Irish Pub & Restaurant

Modestos

Sam's

TGI Fridays

The Barn

The Wine Shop

Tom, Dick & Harry Pub

^{*}Estimated monthly footfall based on syndicated research. To be further enhanced with onboarding of external data solutions provider.



Food & Beverage 3

Restaurant/ Café

- 70% visitors are from the 18-39 age group. 81% are with MPI of below RM9,000
- 61% spend 1-2 hours during visitation
- 69% pay attention to Sports content on TV, followed by 35% to News content



Number of CEs



Available Segments *Restaurant/ Café – Central*



Estimated Monthly Footfall* *902,805*



Example of CEs

Call Good Café
Canai Café
Jama Kitchen
Restoran Ikan Bakar Maisinggah
Restoran Yasmeen
Uncle Don's
Restoran Wind Mill
Restaurant Piccadilly



- Coffee beans & Machine
- Mobile & Gadgets
- Automotive
- Local Travel
- FMCG

^{*}Estimated monthly footfall based on syndicated research. To be further enhanced with onboarding of external data solutions provider.



Business Office, Embassy

- 84% are within age group of 25-54 years old.56% are male
- 78% are likely to purchase a mobile device in the next 12 months
- 58% will search for products/ services on phone as a results of seeing out-of-home ads



Number of CEs 821



Available Segments *Business – Central*



Estimated Monthly Footfall* *619,816*



Example of CEs

American Embassy Kuala Lumpur
Australian High Commission
Bloomberg (Malaysia)
DHL Express (Malaysia)
Embassy of Japan
Exxonmobil Exploration &
Production
Indah Water Konsortium
Intel Technology



- E-hailing/Online Delivery
- Mobile & Gadget
- Automotive
- Real Estate
- Travel
- Home/ Office Furniture

^{*}Estimated monthly footfall based on syndicated research. To be further enhanced with onboarding of external data solutions provider. Location of TV screens: Offices/ conference/ VIP room, cafeteria for public, customer service area.



Financial

Financial Institution, Insurance

- 65% of visitors are from35+ age group
- 63% likely to purchase a financial product in the next 6 months
- 67% of visitors are employed with 13% of them are self-employed



Number of CEs 314



Available Segments *Financial – Central*



Estimated Monthly Footfall* *676,959*



Example of CEs

Affin Hwang Investment Bank
Alliance Bank Malaysia
Bank Rakyat
CIMB Bank/ Investment Bank
Malayan Banking/ Maybank
PricewaterhouseCoopers
Tokio Marine Life Insurance



- Financial Product
- Real Estate
- Automotive
- Travel
- Education

^{*}Estimated monthly footfall based on syndicated research. To be further enhanced with onboarding of external data solutions provider. Location of TV screens: VIP/ C-Suite room, conference room, customer service area.



Health & Wellness

Hospital, Gym Center, Beauty Center

- Young visitors with 54% of them are from 18-34 age group
- 57% are female visitors with high skew towards MPI above RM5,000 (114i)
- 65% search the internet for products they see advertised out-of-home



Number of CEs 468



Available Segments Health & Wellness - Central



Estimated Monthly Footfall* 313,487



Example of CEs



Hairpro Zone Studio

Sunway Medical Centre

Shiseido Malaysia



- **Health Supplements**
- Beauty & Cosmetic
- Sports Apparel/ Equipment
- Personal Care
- Personal appliances

^{*}Estimated monthly footfall based on syndicated research. To be further enhanced with onboarding of external data solutions provider. Location of TV screens: Patient room, cafeteria for public, specialist/ consultation clinic waiting area.



Education

School, College & University

- 63% agree that out-ofhome ads help them to become aware of new products/ services
- 72% have intention to purchase any kind of computers & portables in the next 12 months
- 46% often talk to friends and/ or family about ads seen out-of-home



Number of CEs 43



Available Segments Education - Central



Estimated Monthly Footfall* 211,235



Example of CEs

Asia Pacific University Institut Teknologi Petroleum Petronas **UiTM** Universiti Kuala Lumpur

Universiti Tenaga Nasional

Taylor's University

Manipal International University

Epsom College

International University Malaya-Wales

The University of Nottingham



- Education
- Mobile & Gadgets
- Telco
- Beverage & Snacks
- Travel
- Apparel

^{*}Estimated monthly footfall based on syndicated research. To be further enhanced with onboarding of external data solutions provider. Location of TV screens: Offices/ conference/ VIP room, cafeteria for public.



Entertainment

Recreational Park, Entertainment Center, Leisure Club

- Young visitors with 65% are from the 18-34 age group
- 69% agree that out-of-home ads help them to become aware of new products/ services
- 50% agree that advertisement outside of home influence how they see a brand



Number of CEs 50



Available Segments *Entertainment – Central*



Estimated Monthly Footfall* *183,547*



Example of CEs

D Nine Club
Genting Malaysia
IOI Sports Centre
Kelab Golf @ Rekreasi Petronas
Kelab Golf Diraja Pahang
Kuala Lumpur Golf & Country Club
Red Box Plus
Starway One KTV



- Gadgets
- Beverage & Snacks
- E-commerce
- Telco
- Sports Apparel

^{*}Estimated monthly footfall based on syndicated research. To be further enhanced with onboarding of external data solutions provider. Location of TV screen: Karaoke room, F&B area for public.



Retail & Service

Hypermarket, Retail Outlets, Service Center

- 58% of visitors are from 35+ age group
- 51% are male visitors. 64% are with MPI below RM5,000
- 79% have seen In-Store ads in the past 1 month



Number of CEs



Available Segments *Retail & Service – Central*



Estimated Monthly Footfall* *710,381*



Example of CEs

Al-Ikhsan Sports
Bermaz Motor Trading
Decathlon
Eon Auto Mart
Giant Retail/ Hypermarket
Honda Service Center
Tan Chong Ekspress Auto Servis
UMW Toyota Motor



- FMCG.
- Automotive/ Car Detailing
- Apparels
- E-commerce
- Beverage & Snack

^{*}Estimated monthly footfall based on syndicated research. To be further enhanced with onboarding of external data solutions provider. Location of TV screen: Customer service area.



Government

Government Offices

- 70% of visitors are from 25-54 age group
- 86% are likely to book a flight in the next 12 months
- 83% of visitors have seen in-store ads in the past 1 month



Number of CEs 451



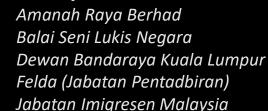
Available Segments Government – Central



Estimated Monthly Footfall* 386,070



Example of CEs



Jabatan Perdana Menteri

Kementerian Luar Negara Malaysia Lembaga Hasil Dalam Negeri

Tourism Malaysia



- **FMCG**
 - E-commerce
 - Digital Payment/ E-wallet
 - Travel
 - Financial Product

*Estimated monthly footfall based on syndicated research. To be further enhanced with onboarding of external data solutions provider. Location of TV screen: Offices/ conference/ Minister room for internal consumption.



Cognitive Hotel 1

Budget hotel: 3-stars and below

- 67% are from 25-54 age group.24% are from household with 2-3 children.
- 95% are likely to shop online in the next 30 days
- 75% agree that out-of home ads help them to become aware of new products/ services



Number of CEs 251



Available Segments *Budget Hotel – Central*



Estimated Monthly Footfall* *270,917*



Example of CEs



Industries Relevant

- Car rental
- E-hailing
- Travel
- Entertainment/ Theme parks
- Restaurants

Holiday Inn Hotel
Tune Hotel
Hotel Seri Malaysia
Prescott Hotel Kuala Lumpur
Orange Hotel
Sama Sama Express KLIA
Sovotel
Sun Inns

^{*}Estimated monthly footfall based on syndicated research. To be further enhanced with onboarding of external data solutions provider.



Hotel 2

High-end Hotel: 4 and 5 star hotel

- Slightly skewed towards younger group with 46% are from 18-34 age group. 23% are from household with single child.
- 90% are likely to purchase from fashion retailers in the next 3 months
- 60% agree that out-ofhome dynamic content capture their attention



Number of CEs 143



Available Segments *High-end Hotel – Central*



Estimated Monthly Footfall* 297,540



Example of CEs



Industries Relevant

- E-hailing
- Travel
- Entertainment/ Theme parks
- Restaurants
- Luxury goods
- Fashion/Apparel

Mandarin Oriental Kuala Lumpur Shangri-La Kuala Lumpur Grand Hyatt Kuala Lumpur Le Meridien The St Regis Kuala Lumpur JW Marriott Pavilion Hotel Kuala Lumpur Sheraton Imperial Kuala Lumpur Lexis Hibiscus Doubletree by Hilton

^{*}Estimated monthly footfall based on syndicated research. To be further enhanced with onboarding of external data solutions provider.

Terms & Conditions:

- i) All prices are exclusive of Government Tax and are subject to 8% Service Tax if appliable.
- ii) Utilisation period for Introductory Offer is valid until 30 Jun 2024.
- iii) Selection of commercial establishment types and segments is subject to inventory availability.
- iv) Inventory availability is based on first-come, first-served basis.
- v) Video commercial materials to be submitted via TVCXpress/AdStream with minimum of 5 working days prior to campaign live date.
- vi) Astro reserves the right to amend any of the rates from time to time.
- vii) Packages are non-cancellable and non-transferable. 100% surcharge will be imposed upon any cancellation.
- viii) All offers are subject to the general terms and conditions which can be found at https://astromedia.com.my

FAQs



What is Astro Addressable Commercial Establishment (ACE)?

Astro Addressable Commercial Establishment is a form of advertising that combines the power of TV and OOH advertising with heightened relevancy of ads. It enables you to deliver different ads to different types of commercial establishment based on the visitors' profile.



What is a Commercial Establishment?

A Commercial Establishment (CE) is a place used or intended for use in the operation of a business enterprise for the sale and distribution of any product or service.



How does Astro Addressable Commercial Establishment work?

Astro Addressable Commercial Establishment leverages on a unique identifier that allows you to target audiences in specific CE types.



What are the ad formats available for Astro Addressable Commercial Establishment?

Our ad inventories are available for In-Stream Videos that are in the exact duration of 15s and 30s. Other durations to be discussed prior for possibility.



What are the segments available on Astro Addressable Commercial Establishment?

With Astro Addressable Commercial Establishment, you can reach your audience in the out-of-home environment based on Commercial Establishment type, largely in the Central region.



How long do we need to get a campaign to go live?

Similar to Addressable Advertising, it will take **5 working days for a campaign to go live** upon creative readiness, booking and material submission.



Is campaign measurement in place?

Yes, a post campaign report sourced from a 3rd party tracking vendor with footfalls and audience data will be provided after campaign ends.



Is there a minimum buy for Addressable Commercial Establishment?

The minimum buy is 1 month, with option to buy in a block of 3 months upon your chosen segment.



What is the advertisement requirement for Astro Addressable Commercial Establishment?

To comply with the Perbadanan Kemajuan Filem Nasional Malaysia Act, 1981 and the Communications and Multimedia Act, 1998 (and any amending or superseding Act). To comply with the other laws, by-laws, rules and regulations from time to time in force in Malaysia. To comply with the "Advertising Code for Television and Radio" and any other advertising code or guidelines issued by the Ministry of Information and/ or the Communications and Multimedia Commission or any other authority from time to time and any amendments/revisions thereto or superseding Act.



FILE SIZE

1GB and below.

What is the material deliverable requirement for Astro Addressable Commercial Establishment?

The Advertisement Material shall be submitted by the Client /Advertiser online via the registered vendors providing digital delivery service i.e. TVC Express (M) Sdn Bhd and Adstream Asia On Time (M) Sdn Bhd (or any other registered vendor as may be determined by MBNS).

FORMAT	Quicktime (QT)	FILE CONTAINER	.mxf OP1-A (file wrapper) .mxf file extension OR .mov (file wrapper)
WIDTH X HEIGHT	1920x1080 pixel		CH.1 & 2: 24-bit, Stereo (L R), 48.000 kHz (1st Lang.) CH.3 & 4: 20-bit, Dolby E Stream 5.1 (1st Lang.) CH.5 & 6: 24-bit, Stereo (L R), 48.000 kHz (2nd Lang.)
ASPECT RATIO	16:09		
FRAME RATE	25	AUDIO DECODER	CH.7 & 8: 20-bit, Dolby E Stream 5.1 (2nd Lang.) OR
BITRATE MODE	CBR		CH.1 & 2: 24-bit, Stereo (L R), 48.000 kHz (1st Lang.) CH.3 & 4: 24-bit, Stereo (L R), 48.000 kHz (1st Lang.) CH.5 & 6: 24-bit, Stereo (L R), 48.000 kHz (2nd Lang.) CH.7 & 8: 24-bit, Stereo (L R), 48.000 kHz (2nd Lang.)
CODEC TYPE	XDCAM HD422 1080i50 (50Mb/s)		
DURATION	15s and 30s	SAFE ZONE	Above 1920(w) x 180(h) pixel for any
FILE SIZE	No file size limit though we recommend it to be		subtitles/disclaimers



What are the measurements included for Post Campaign Report?

We are engaging Lifesight, a data & analytics company which uses mobile data & location intelligence to measure connected consumers while they are out of home. Lifesight collects data via its Android and iOS SDK embedded in partner apps and aggregators.

In Malaysia, Lifesight covers 19 million of individual Life IDs.

For post campaign report purpose, we can report:

- Monthly reach: the number of unique individuals reached over the last 30 days
- Monthly reach by location/ Commercial Establishments
- Brand/ Category segment: breakdown of which other brands or place categories the exposed visitors have also visited during the attribution window
- Geo-behavioral segment: Top offline movement patterns based on geo behavioral segments that the exposed devices are part of
- Intent: Data from sources connected to the e-commerce sector and data connected to online transactions from affiliate networks to deliver the most accurate segments with purchase intentions. Recency data can range from 7 to 14 days depending on the product category
- Interests: Top interests (online content) consumed by the exposed visitors

THANK YOU