

# The Rise of Addressable Advertising





Astro Addressable Advertising combines the best of Digital's precision targeting with TV's persuasive power, effectively delivering the right message to the right audience with multiscreen impact, in a premium and brand safe environment.



# What Is Addressable Advertising?

Astro Addressable Advertising is an audience-centric solution that combines the best of Digital's precision targeting with TV's persuasive power. Fused with first-party data representing real audiences, relevant ads are delivered to intended households, whether live or on-demand, regardless of when, where or how they consume content in a multiscreen world.

Your brand message can effectively reach the right audience with high relevancy, better engagement, and maximum multiscreen impact across TV and OTT platforms, all within a premium, brand-safe environment.

# Difference

# **Traditional Advertising**

Viewers all see the same ad on national scale













# **Addressable Advertising**

Viewers see different ads based on their profile/ interest/ location























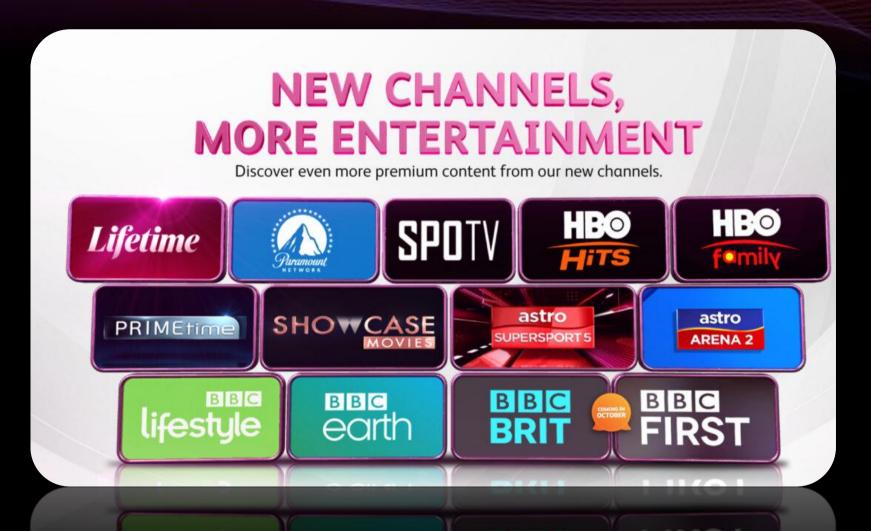








# Key Differences

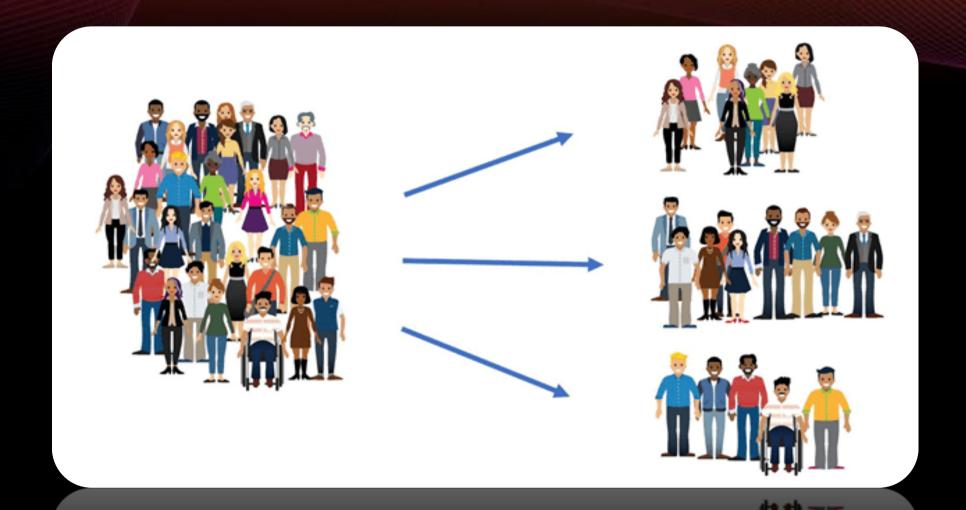


# **Traditional TV Buying**

Channel Viewership | Measurement @ Ratings

Sold on cost per spot

Costs predicated on duration



# **Addressable Advertising**

Audience Segments | Measurement @ Impressions
Sold on Household CPM basis
Costs is not predicated on duration but audience
scarcity



# **Absolute Brand Safety & Allow Brands to Focus on Outcomes**



Relevant Advertising
With Brand Safety As A
Key Priority



Improve Targeting
Through Audience Data
Expansion



**Something For Everyone Big Or Emerging** 



Maximising Efficiency
Pay Only For Impressions
Reached

# Identify & Reach Your Audience With Addressable Advertising

Build ideal audience segment from multiple combinations that best suit your campaign needs.







**Income group** 



Geography







**Interest** 



# Select Your Stream Type(s)\* and Audience Segment(s)\* that Best Suit Your Campaign



# Video On Demand RM80 CPM



TV Linear RM60 CPM

Rates are applicable to ALL Audience Segments

CATEGORIES	ADVANCED SEGMENTS	STARTER SEGMENTS
	Malay	Others
RACE	Chinese	
	Indian	
	Central	Northern
REGION	East Malaysia	Southern
		East Coast

<sup>\*</sup> Stream type and audience selection are subject to inventory availability

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# **ADVANCED SEGMENTS**

# STARTER SEGMENTS

STATE

Selangor + WP Kuala		
Lumpur+ WP Putrajaya	Perlis	Negeri Sembilan
Sabah + Labuan	Kedah	Johor
Sarawak	Penang	Kelantan
	Perak	Terengganu
	Melaka	Pahang

**METRO** 

Market Centres Non Market Centres

# **ADVANCED SEGMENTS**

# STARTER SEGMENTS

RACE | REGION

Malay   Northern	Chinese   East Coast	Others   Northern
Malay   Southern	Indian   Northern	Others   Southern
Malay   Central	Indian   Southern	Others   East Coast
Malay   East Malaysia	Indian   Central	
Malay   East Coast	Indian   East Malaysia	
Chinese   Northern	Indian   East Coast	
Chinese   Southern	Others   Central	
Chinese   Central	Others  East Malaysia	
Chinese   East Malaysia		

<sup>\*</sup> Stream type and audience selection are subject to inventory availability

# **ADVANCED SEGMENTS**

**INCOME GROUP** 

B40	
M40	
T20	

RACE | INCOME GROUP

Malay   B40	Indian   B40
Malay   M40	Indian   M40
Malay   T20	Indian   T20
Chinese   B40	Others   B40
Chinese   M40	Others   M40
Chinese   T20	Others   T20

RACE | REGION | INCOME GROUP

# **ADVANCED SEGMENTS**

Malay   Northern   B40	Malay   Central   T20	Chinese   East Coast   M40
Malay   Southern   B40	Malay   East M'sia   T20	Chinese   Northern   T20
Malay   Central   B40	Malay   East Coast   T20	Chinese   Southern   T20
Malay   East M'sia   B40	Chinese   Northern   B40	Chinese   Central   T20
Malay   East Coast   B40	Chinese   Southern   B40	Chinese   East M'sia   T20
Malay   Northern   M40	Chinese   Central   B40	Chinese   East Coast   T20
Malay   Southern   M40	Chinese   East M'sia   B40	Indian   Northern   B40
Malay   Central   M40	Chinese   East Coast   B40	Indian   Southern   B40
Malay   East M'sia   M40	Chinese   Northern   M40	Indian   Central   B40
Malay   East Coast   M40	Chinese   Southern   M40	Indian   East M'sia   B40
Malay   Northern   T20	Chinese   Central   M40	Indian   East Coast   B40
Malay   Southern   T20	Chinese   East M'sia   M40	Indian   Northern   M40

<sup>\*</sup> Stream type and audience selection are subject to inventory availability

RACE | REGION | **INCOME GROUP** (cont'd)

REGION | **INCOME GROUP** 

# **ADVANCED SEGMENTS**

Indian   Southern   M40	Indian   East Coast   T20	Others   Central   M40
Indian   Central   M40	Others   Northern   B40	Others   East Malaysia   M40
Indian   East M'sia   M40	Others   Southern   B40	Others   East Coast   M40
Indian   East Coast   M40	Others   Central   B40	Others   Northern   T20
Indian   Northern   T20	Others   East Malaysia   B40	Others   Southern   T20
Indian   Southern   T20	Others   East Coast   B40	Others   Central   T20
Indian   Central   T20	Others   Northern   M40	Others   East Malaysia   T20
Indian   East Malaysia   T20	Others   Southern   M40	Others   East Coast   T20

Northern   B40	Southern   T20	East Malaysia   M40
Northern   M40	Central   B40	East Malaysia   T20
Northern   T20	Central   M40	East Coast   B40
Southern   B40	Central   T20	East Coast   M40
Southern   M40	East Malaysia   B40	East Coast   T20
	* Stream type and audie	nce selection are subject to inventory av

vailability

METRO | INCOME GROUP

RACE | ARPU GROUP

### **ADVANCED SEGMENTS**

Market Centres   B40	Non-Market Centres   B40
Market Centres   M40	Non-Market Centres   M40
Market Centres   T20	Non-Market Centres   T20

## ADVANCED SEGMENTS

# Malay | ARPU more than RM170+

Malay | ARPU more than RM120 - RM170

Malay | ARPU 80 - RM120

Chinese | ARPU more than RM170+

Chinese | ARPU more than RM120 - RM170

Chinese | ARPU 80 - RM120

Indian | ARPU more than RM170+

Indian | ARPU more than RM120 - RM170

Indian | ARPU 80 - RM120

\* Stream type and audience selection are subject to inventory availability

**STARTER SEGMENTS** 

Malay | ARPU below RM80

Chinese | ARPU below RM80

Indian | ARPU below RM80

Others | ARPU more than RM170+

Others | ARPU RM120 - RM170

Others | ARPU RM80- RM120

**CREDIT CARD** 

# **STARTER SEGMENTS**

Payment with Credit Card in the last 6 months

CREDIT CARD | INCOME GROUP

Credit Card - Yes | M40 Credit Card - Yes | T20

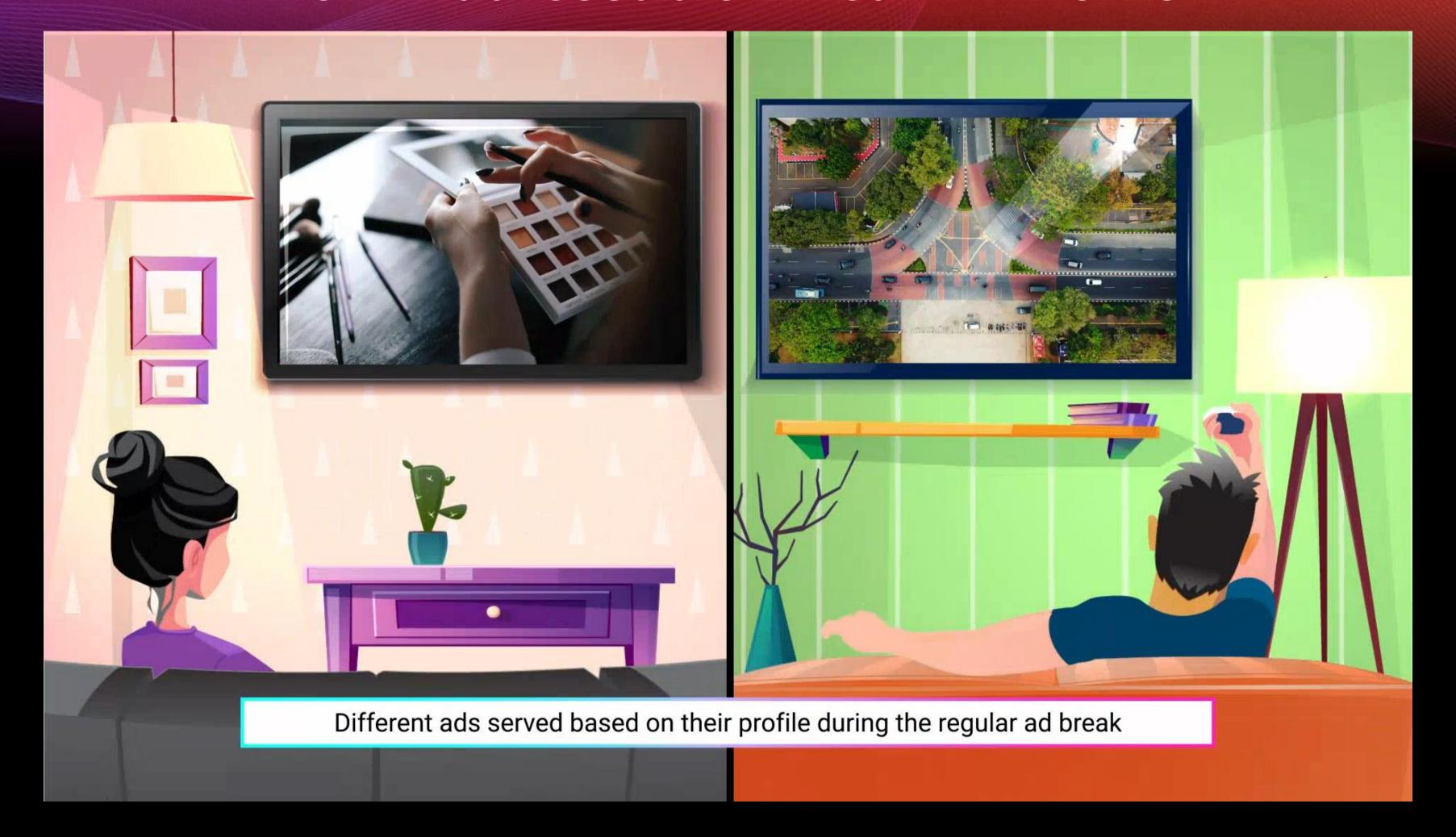
### IN THE REAL PROPERTY.

**INTEREST** 

# **ADVANCED SEGMENTS**

Automotive	Entertainment	<b>Health Conscious</b>	News	Tennis
Badminton	Fashion	House Proud	Parenting	Travel
Business	Foodie	Islamic	Property	Wedding
Drama	Football	Korean	Sepak Takraw	
Early Tech Adopters	Golf	Movie	Sports	

# How Addressable Linear TV works



# Addressable Ad Solution on Our Content & Consumer Based Ecosystem

On Linear **TV** 

**70**%

TV Viewership Share

**143**mins

**Average Daily Viewing** 

8.0<sub>mil</sub>
Average Daily Viewers

VOD

8.5<sub>bil</sub>

(jumped 9% YoY)

(Total Minutes Streamed Feb-Jul 2024)

1,413 mins

Average Monthly Viewing

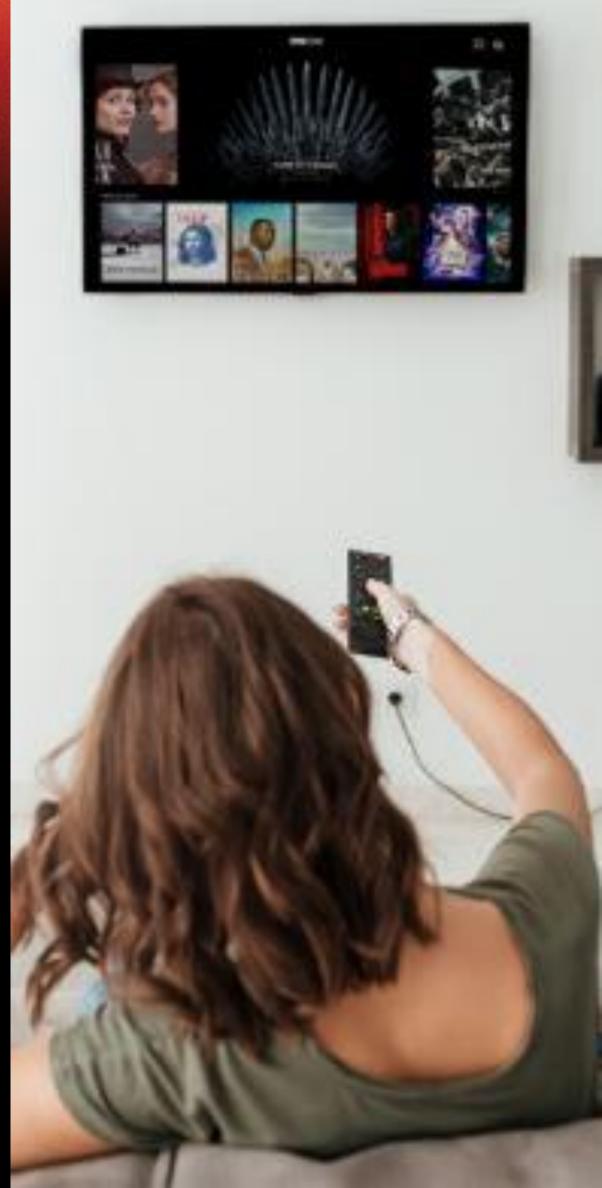
astro GO

514<sub>K</sub>

**Monthly Active Users** 

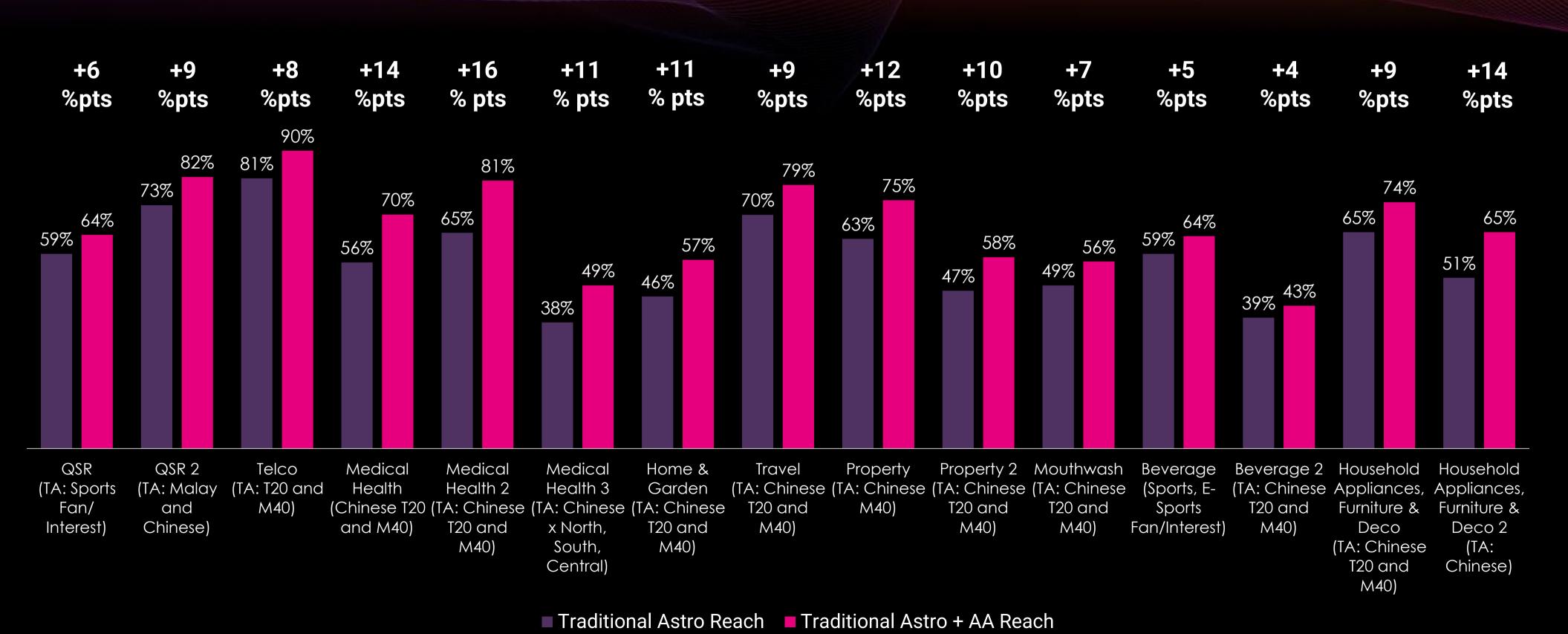
184mins

Average Weekly Viewing



Source: Astro Q2FY25 Results

# AA Platform Increases Total Reach by 4 to 16 ppts Incrementally



Source: Internal Kantar x Astro Postbuy. Incremental reach subject to the base traditional buying performance

# The Power Of Our Addressable Solutions



Link first party data across the marketing ecosystem in a unified automated platform for addressable targeting



Access to high value audience spanning Linear TV, OTT and CTV audience segments



A unified view of households to identify audiences across channels and devices



Analyse campaign performance against both media and business KPIs

# Astro Invites You to Grow Your Brand with the First Addressable Advertising service in Southeast Asia

Bringing you the next-level of Audience Advertising that merges the best of digital targeting capability with TV's emotional persuasive power, leveraging on first party data to deliver your brand messaging to the most relevant audience on household level, whenever they are watching on any screen. All this is made available to you at a competitive rate. .



# 



## What is Addressable Advertising?

Addressable Advertising is a form of advertising that **heightens the relevancy of ads**. It enables you to **deliver different ads to different household audiences that are watching content on linear TV across live stream and OTT platforms** such as the Astro Go app & video on demand.



## **How does Addressable Advertising work?**

Addressable Advertising is customisable. It *leverages on a unique identifier that allows you to target audiences in specific households via their set top boxes or desktop web/mobile app* versions of Astro Go.



# How does Addressable Advertising differ from programmatic advertising?

Addressable Advertising has the ability to *display different ads to different households while they are watching the same content*. Programmatic advertising on the other hand, simply means the ability to buy ads via a platform according to an automated process.



# What are the ad formats available for Addressable Advertising?

Our ad inventories are available for *In-Stream Videos that are in the exact duration of 6s, 10s, 15s, 20s and 30s*. Ad formats will be expanded in the coming phases.



# Can advertisers book both normal linear TV spots and Addressable Advertising at the same time?

Yes. Addressable Advertising inventory and ad management environment are different. They operate separately from the normal linear TV spots.



# What are the targeting capabilities on Addressable Advertising?

With Addressable Advertising, you have the advantage of reaching your *high value audiences based* on household data that includes location, demographics, affluence, e-commerce, lifestyle interest. Refer to Slide 7 for more info.



## How long do we need to get a campaign to go live?

Upon creative readiness, booking and material submission, it will take 3 working days for a campaign to go live.



## How do I know if the reporting is accurate?

To ensure the data is robust we will engage an independent audit of the measurement methodology.



# How is Addressable Advertising traded?

Addressable Advertising is traded on a cost per thousand impression HH (CPM) basis.



# What is the advertisement requirement for Addressable Advertising?

To comply with the Perbadanan Kemajuan Filem Nasional Malaysia Act, 1981 and the Communications and Multimedia Act, 1998 (and any amending or superseding Act). To comply with the other laws, by-laws, rules and regulations from time to time in force in Malaysia. To comply with the "Advertising Code for Television and Radio" and any other advertising code or guidelines issued by the Ministry of Information and/ or the Communications and Multimedia Commission or any other authority from time to time and any amendments/revisions thereto or superseding Act.



**FILE SIZE** 

# What is the material deliverable requirement for Addressable Advertising?

No file size limit though we recommend it to be

1GB and below.

The Advertisement Material shall be submitted by the Client /Advertiser online via the registered vendors providing digital delivery service i.e. TVC Express (M) Sdn Bhd and Adstream Asia On Time (M) Sdn Bhd (or any other registered vendor as may be determined by MBNS).

FORMAT	Quicktime (QT)	FILE CONTAINER	.mxf OP1-A (file wrapper) .mxf file extension OR .mov (file wrapper)	
WIDTH X HEIGHT	1920x1080 pixel		CH 1 2 2: 24 bit Storog (LD) 42 000 kHz (1ct Long)	
ASPECT RATIO	16:09	AUDIO DECODER	CH.1 & 2: 24-bit, Stereo (L R), 48.000 kHz (1st Lang.) CH.3 & 4: 20-bit, Dolby E Stream 5.1 (1st Lang.) CH.5 & 6: 24-bit, Stereo (L R), 48.000 kHz (2nd Lang.) CH.7 & 8: 20-bit, Dolby E Stream 5.1 (2nd Lang.)	
FRAME RATE	25		OR	
BITRATE MODE	CBR		CH.1 & 2: 24-bit, Stereo (L R), 48.000 kHz (1st Lang.) CH.3 & 4: 24-bit, Stereo (L R), 48.000 kHz (1st Lang.)	
CODEC TYPE	XDCAM HD422 1080i50 (50Mb/s)		CH.5 & 6: 24-bit, Stereo (L R), 48.000 kHz (2nd Lang.) CH.7 & 8: 24-bit, Stereo (L R), 48.000 kHz (2nd Lang.)	
DURATION	6s, 10s, 15s, 20s and 30s	SAFE ZONE	Above 1920(w) x 180(h) pixel for any subtitles/disclaimers	



# What is the audience profile and how is the content consumption of Astro Go?

Viewer demographics and content consumption of Astro Go are as follows:





### **OVERVIEW**

553K

ACTIVATED SUBSCRIBER

MAU

925K



### **DEMOGRAPHICS**

**AGE GROUP** 

18-34 : 15% 35-49 : 41% > 50 : 44%

**GENDER** 

Male : 57% Female : 35% Undisclosed : 7%

**RACE** 

Malay : 66% Chinese : 14% Indian : 12% 0

## **CONTENT CONSUMPTON**

AVG TIME SPENT PER UNIQUE USER

476 minutes

TOTAL
CONTENT VIEW
TIME

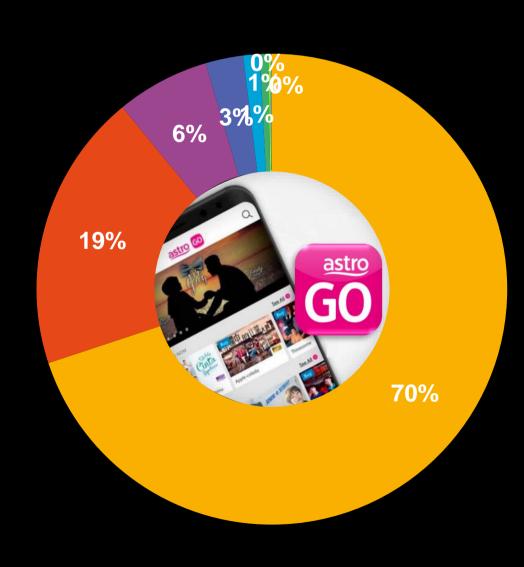
202 Mil minutes

WEEKDAY & WEEKEND VIEWERSHIP

57% Weekday 43% Weekend

**LINEAR VS VOD** 

68% LINEAR 32% VOD **VIEW TIME** %



TV SHOW & SERIES

MOVIES

KIDS

SPORTS

LIFESTYLE, LEISURE, HOBBIES

NEWS

■ FACTUAL & DOCUMENTARY

■ MUSIC & DANCE

# What are the audience profiles for Total Astro vs Connected Homes vs OD viewers?





# What are the different stream types available for Addressable Advertising?

There are two (2) stream types for Addressable Advertising: Linear and Video on Demand (VOD)

### Linear

Linear is the traditional form of viewing where it follows a predetermined broadcasting schedule. Addressable ads are served through a set-top box (STB) to the targeted households, replacing only one (1) 30sec on-air promo (OAP) in every 15-minute window. Non-targeted STBs will not be affected and will continue to display existing OAP line-up.

Stream Type	Device	Connection	Platform	Ad Insertion
Linear	Any set-top box(STB)	Satellite/ Broadband	TV	OAP Break
	Astro GO (Mobile App/ Website)	Broadband	OTT	Coming Soon (Q4 2024)

# Video On Demand(VOD)

VOD allows connected users to stream any video on their own schedule through the connected set-top box (STB) and mobile app/web version of Astro Go. Ad insertion for VOD includes pre-roll and mid-roll formats in the following manner:

Less than 10mins : No ad insertion
10mins - 29mins : Pre-Roll only

• 30mins & above : Pre-Roll & Mid-Roll

Stream Type	Device	Connection	Platform	Ad Insertion
Video on Demand (VOD)	Any set-top box(STB)	Satellite / Broadband	TV	Pre-Roll & Mid-Roll
	Astro GO (Mobile App/ Website)	Broadband	OTT	Pre-Roll & Mid-Roll



# In what circumstances a LPF cert is required?

LPF is mandatory for any commercial on Linear TV. To have a better understanding, please refer to the table below:

Stream Type	Device	Connection	Platform (TV or OTT)	TVC LPF
l in a au	Any set-top box(STB)	Satellite / Broadband	TV	Yes
Linear	Astro GO (Mobile App/ Website)	Broadband	OTT	No
Video on Demand	Any set-top box(STB)	Satellite / Broadband	TV	No
(VOD)	Astro GO (Mobile App/ Website)	Broadband	OTT	No



# How does Astro Addressable Advertising handle targeting when the campaign involves material in different languages?

Targeting will be based on a specific ethnic group; or the language used in each material. To have a better understanding, please refer to the table below:

Language of Material	Linear	Video on Demand (VOD)	
Malay / English	To be targeted at a specific ethnic group or- Featured on all channels (if ethnic groups are not specified)	To be targeted at a specific ethnic group or- Featured on all content (if ethnic groups are not specified)	
Chinese	To be targeted at a specific ethnic group (e.g. Chinese) or- Featured on all Chinese channels (if ethnic groups are not specified)		
Tamil	To be targeted at a specific ethnic group (e.g. Indians) or- Featured on all Indian channels (if ethnic groups are not specified)	To be targeted at a specific ethnic group (e.g. Indians) or- Featured on all Indian content (if ethnic groups are not specified)	



# How often will Addressable Ads be served across targeted household?

Generally, the Addressable ads will be served to the targeted household on a daily basis as long as they're consuming our content through set-top box or Astro Go.



# Are all Astro channels available for Addressable Advertising?

Selected channels are enabled for Addressable Advertising, with the list expanding as we progress. You may reach out to your servicing partner to understand the details of the channel listing.



# Can Addressable Advertising targeting on specific content?

No, AA is an Audience First approach. However, should there be specific requirements or advertiser mandatories, Addressable Advertising can be confined to the selected channels, content & time belts. (exclusion process).

# ThankYou

